



Opportunity Day

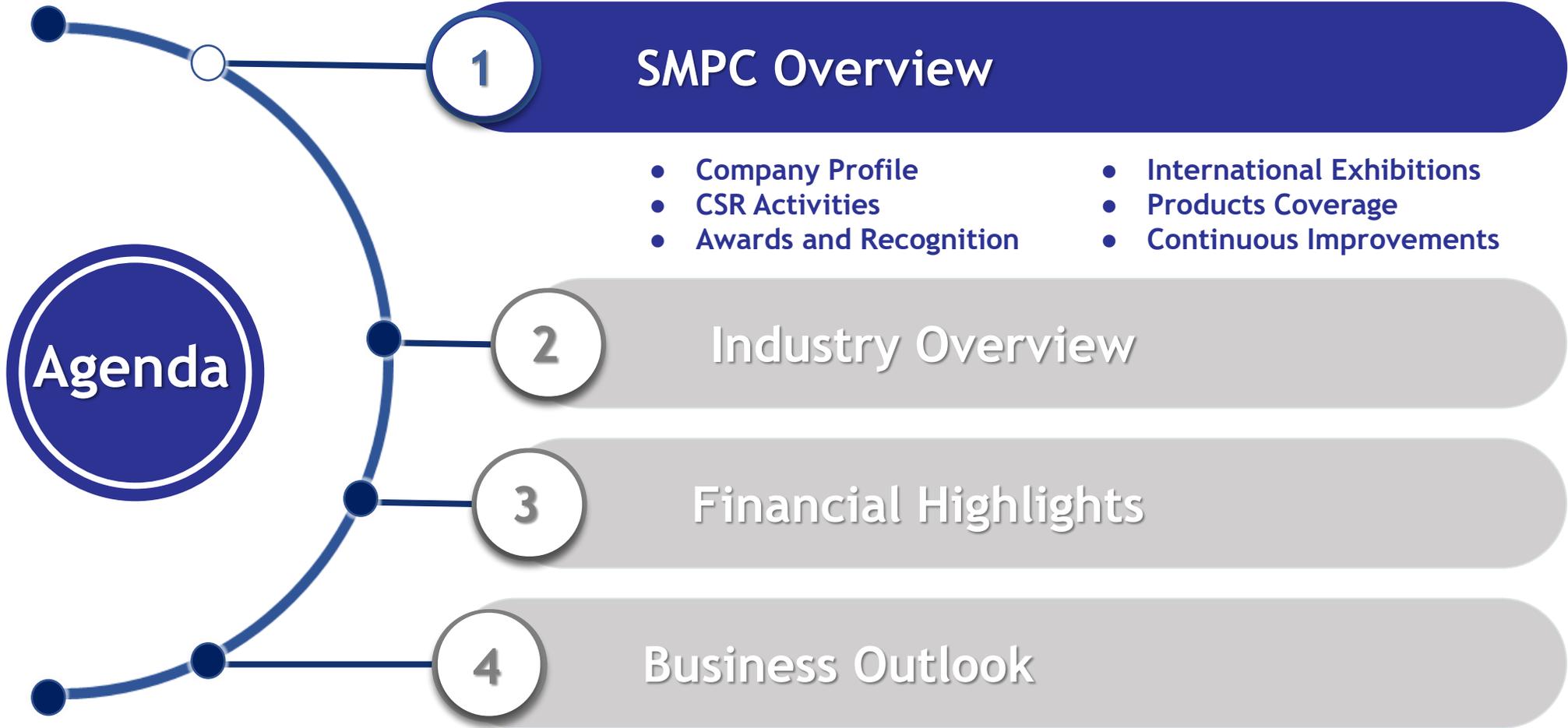
YE2025 Presentation

20 Feb 2026

Presented by: Mrs. Patama Laowong
Mr. Jerawut Laowong
Miss Kanya Vipanut

45TH
ANNIVERSARY
SMPC





SMPC Donates “Dinsaw” Robots



In 2025, SMPC donated its “Dinsaw” and “Dinsaw Mini” medical robots, together with related equipment, to five hospitals in University of Phayao Hospital, Phayao Hospital, Khun Chueang Thammikarat Camp Hospital, Dok Khamtai Hospital, and Mae Chai Hospital. The initiative supported medical personnel and enhanced patient care efficiency, reflecting the Company’s commitment to sustainable social responsibility alongside its business growth.

Awards and Recognition 2025

6 Aug 2025



AGM Checklist

SMPC maintains **Excellent AGM 5 Scoring** for the 5th consecutive year of listed companies under the Annual General Meeting Checklist of Thai Investors Association(TIA).

28 Oct 2025



Top Quartile

CG Scoring

SMPC maintained an Excellent **CG 5 Scoring** for the 6th consecutive year in the CGR 2025 and was ranked in the **Top Quartile** for the 3rd consecutive year, representing the top 25% of participating listed companies.

12 Dec 2025

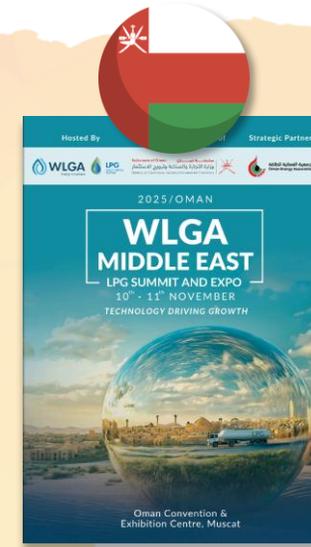
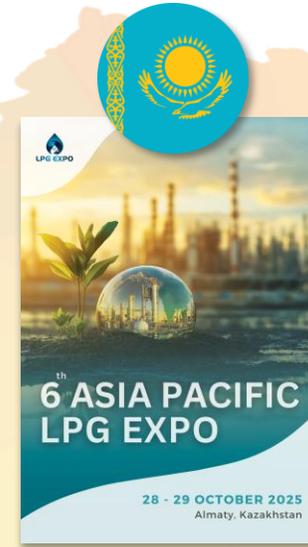
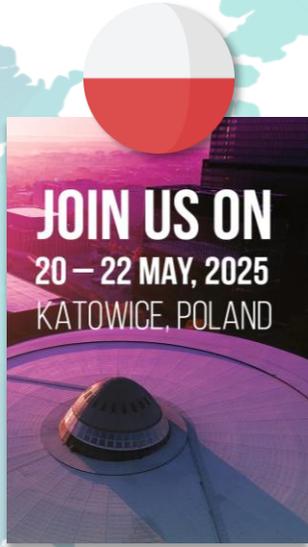
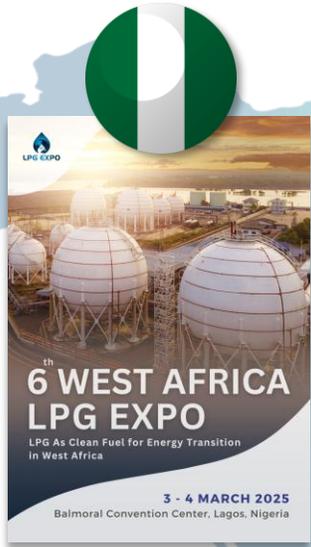


ESG Ratings

SMPC received the **“AA” Rating** for SET ESG Ratings of 2025 by the Stock Exchange of Thailand (SET).

I. SMPC Overview: International Exhibitions

2025 International Exhibitions



**Nigeria,
3-4 March**

**Poland,
20-22 May**

**Cameroon,
16-17 July**

**Brazil,
22-26 September**

**Kazakhstan,
28-29 October**

**Oman,
10-11 November**

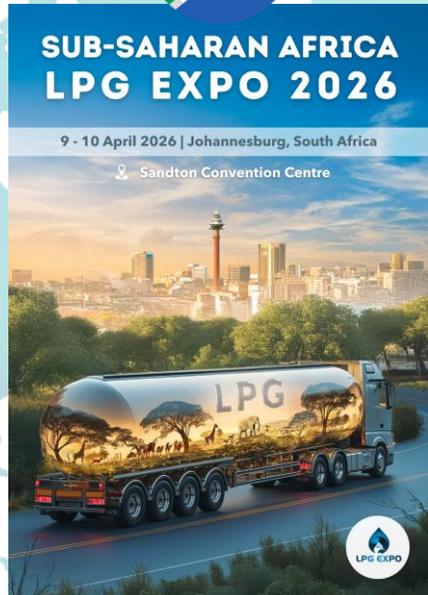


I. SMPC Overview: International Exhibitions

2026 International Exhibitions



Argentina,
24-26 March



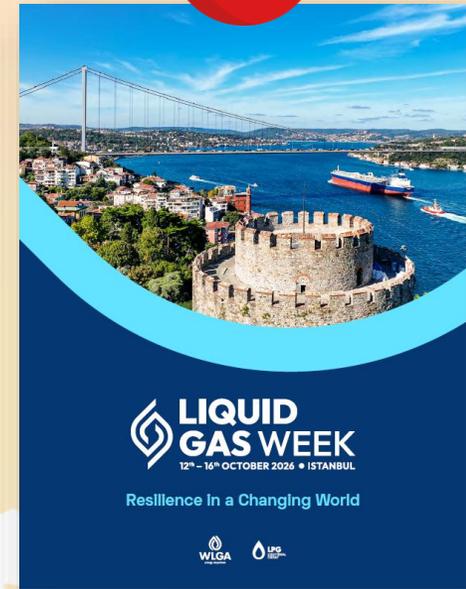
South Africa,
9-10 April



Côte d'Ivoire,
2-3 September



Thailand,
14-17 September



Turkey,
12-16 October

Wide Range of Product Coverage

Household LPG Cylinder 0.45 - 300 kg.
(Water Capacity 0.9 - 750 lt.)



2 Piece Cylinder 0.45 - 16 kg.
(Water Capacity 0.9 - 36 lt.)

3 Piece Cylinder 18 - 300 kg.
(Water Capacity 43 - 750 lt.)

Automotive LPG Cylinder



Cylindrical Autogas Tanks



Recreational Vehicles Tanks



Toroidal Autogas Tanks

Other Cylinders



Air Receivers



Refrigerant Cylinders



Chlorine Cylinders



Ammonia Cylinders



Forklift Cylinders



Aluminum Cylinders



Cylinders with Accessories

5-Megatrends, Innovation Development Strategy toward Future Sustainability

Digital Transformation

- Paperless: E-Workflow & E-Document
- Customer Relationship Management (CRM)
- Supply Chain Management
- Big Data Technology
- Cybersecurity & Data Protection

Environment

- Carbon Emission Reduction
- Eco-Friendly Manufacturing Plant
- Environmental Impact Management
- Resource Efficiency
- Renewable Energy

Human Development

- Succession Plan and Career Development
- Employee Technical and Professional Skill
- Knowledge Management System
- Promote Innovation Culture
- Safety, Physical and Mental Wellness

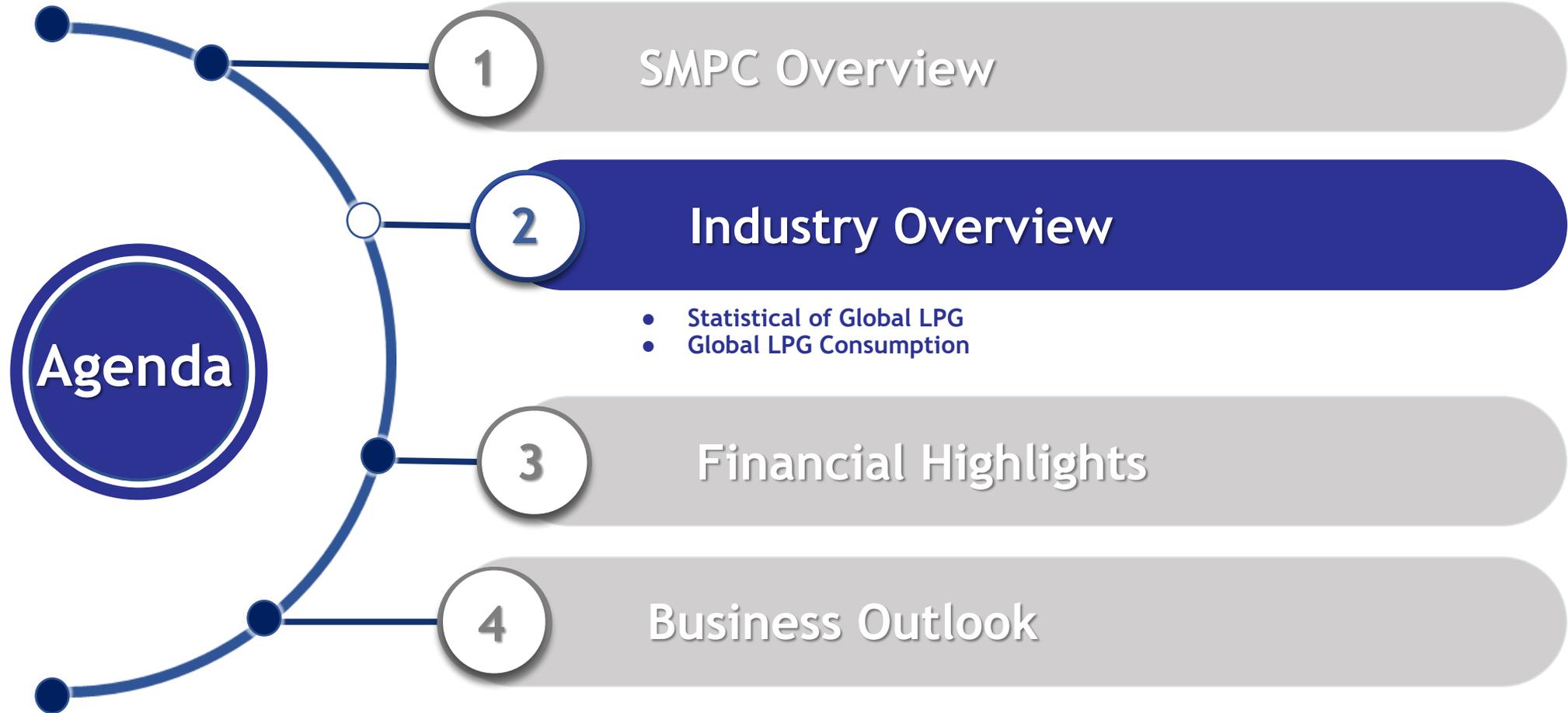
Innovation

- Efficiency and Safety Improvement
- High Margin Products
- Customer & Product Stewardship
- New Business Opportunities
- AI for Manufacturing Quality Control

Automation

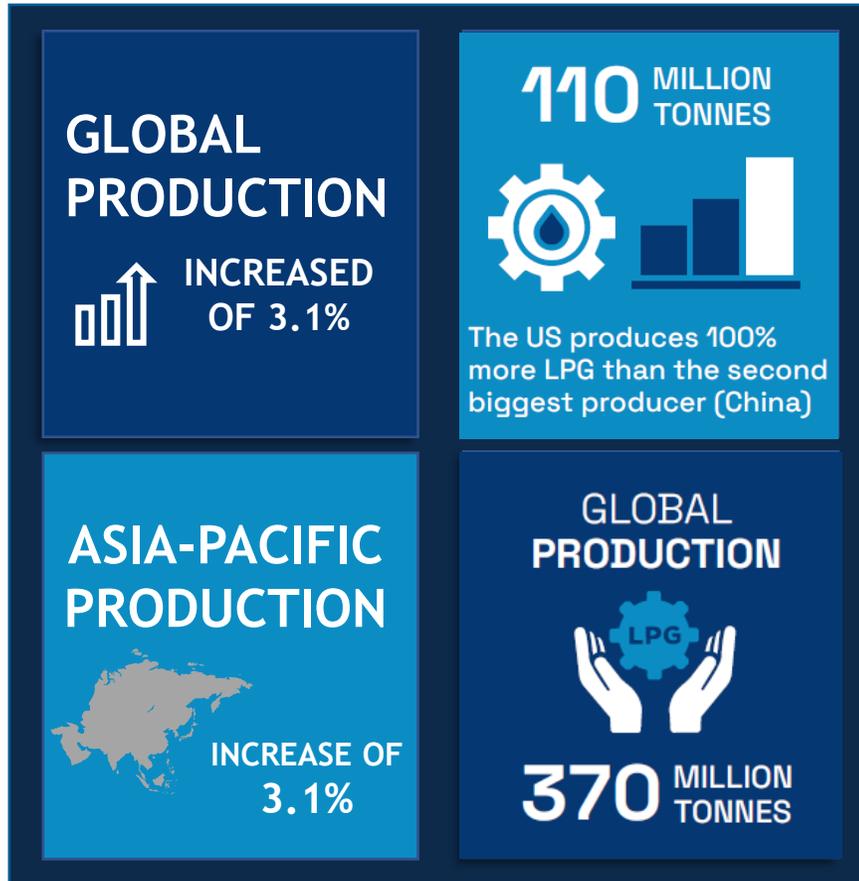
- Automation & Robotics in Manufacturing
- Automated Process Workflow
- Machine Performance & Maintenance Optimization





About the Industry

Production



Consumption



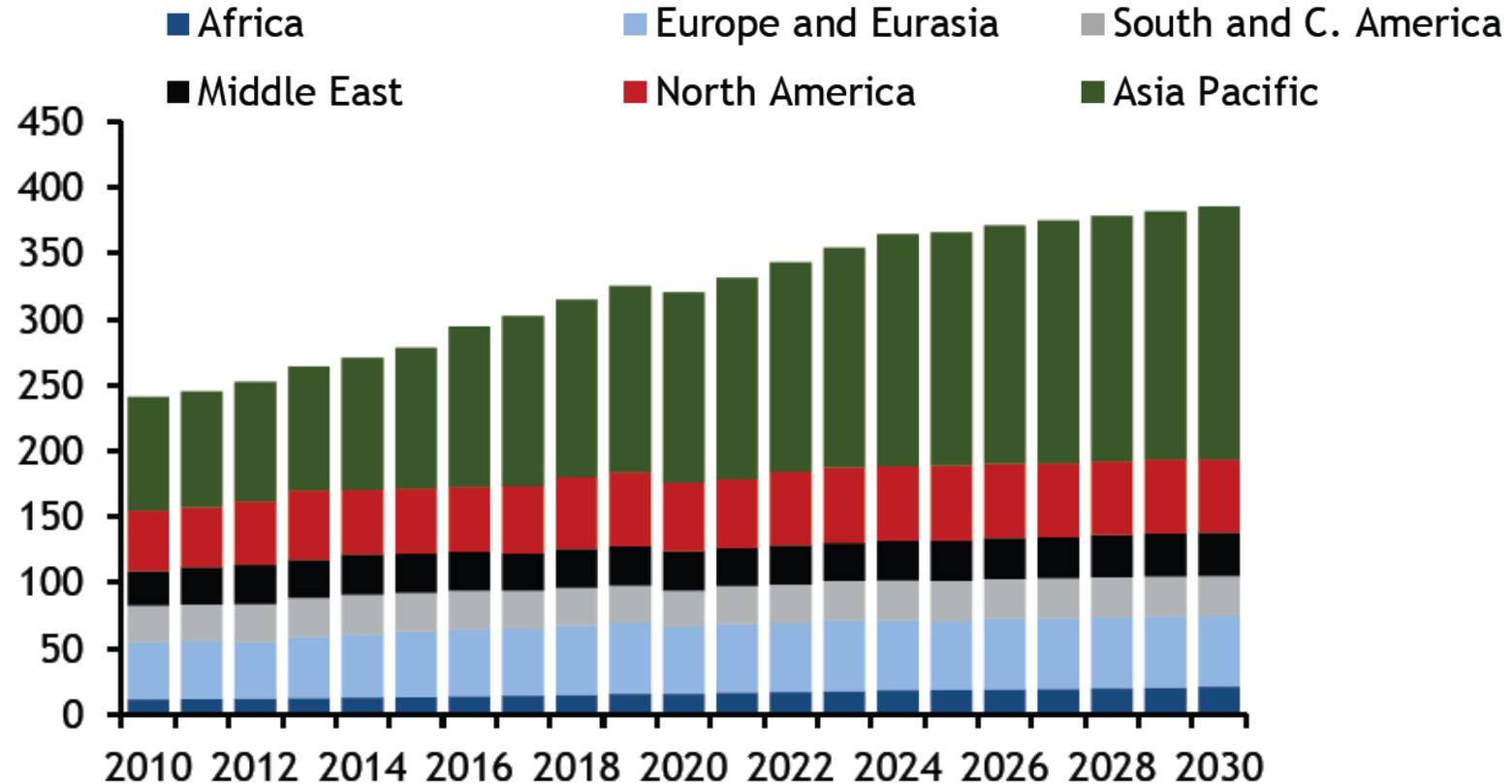
Source: Statistical review of global LPG 2025
WPGA Annual Report 2025

II. SMPC Overview: Global LPG Consumption

Predicted Global LPG Consumption by Region 2010-2030

Total consumption by region

mn t



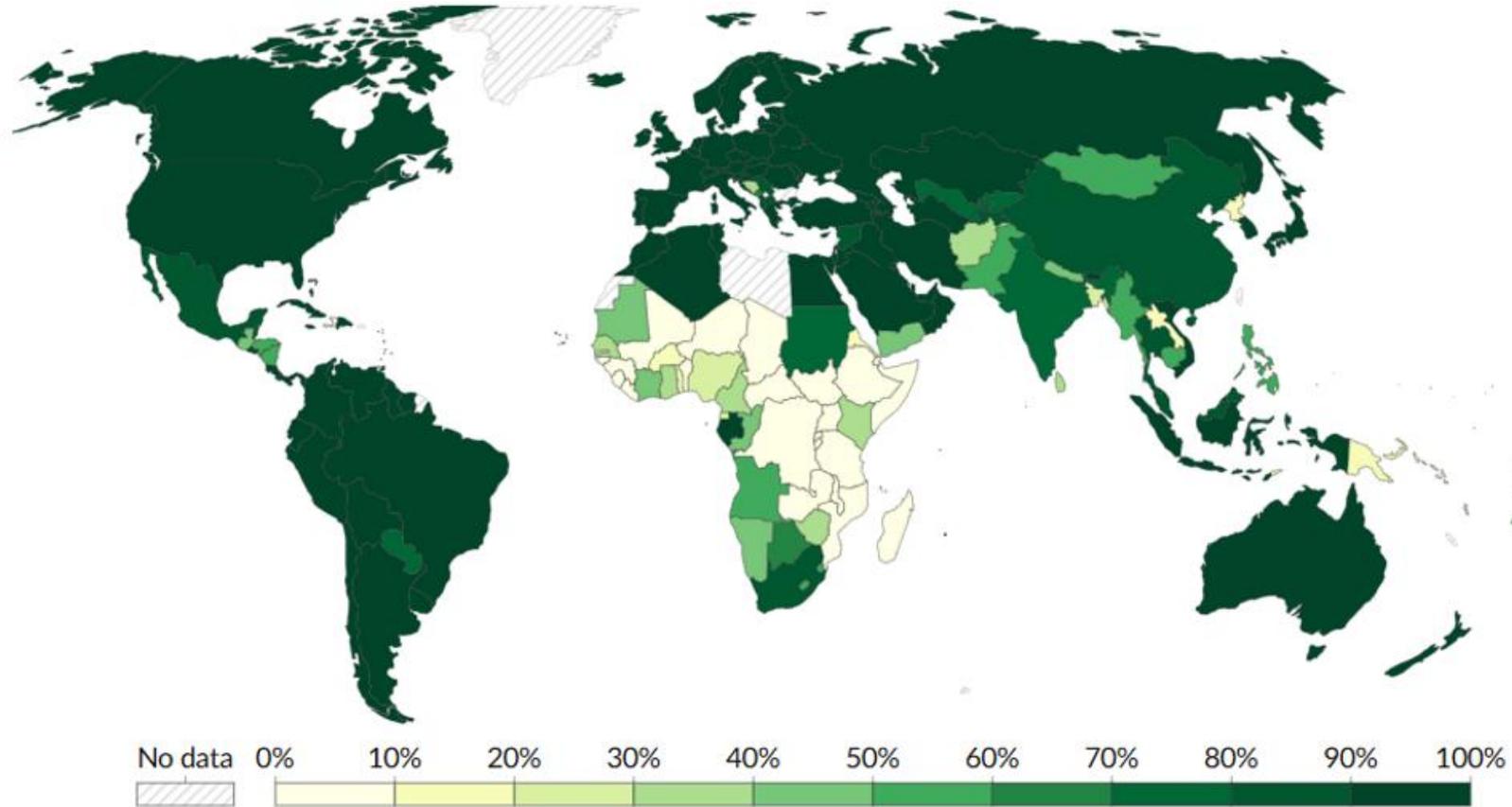
- Predicted global LPG consumption is gradual growth annually, there are opportunities for SMPC to grow in short to intermediate term.
- Thermal efficiency of LPG and transportation flexibility make LPG an excellent cooking fuel, especially in Asia where the use of the wok demands a high heating value flame.

Source: Statistical review of global LPG 2025

II. SMPC Overview: Global LPG Consumption

% of Population with Access to Clean Cooking Fuels, 2023

Access to clean fuels or technologies such as clean cookstoves reduce exposure to indoor air pollutants, a leading cause of death in low-income households.



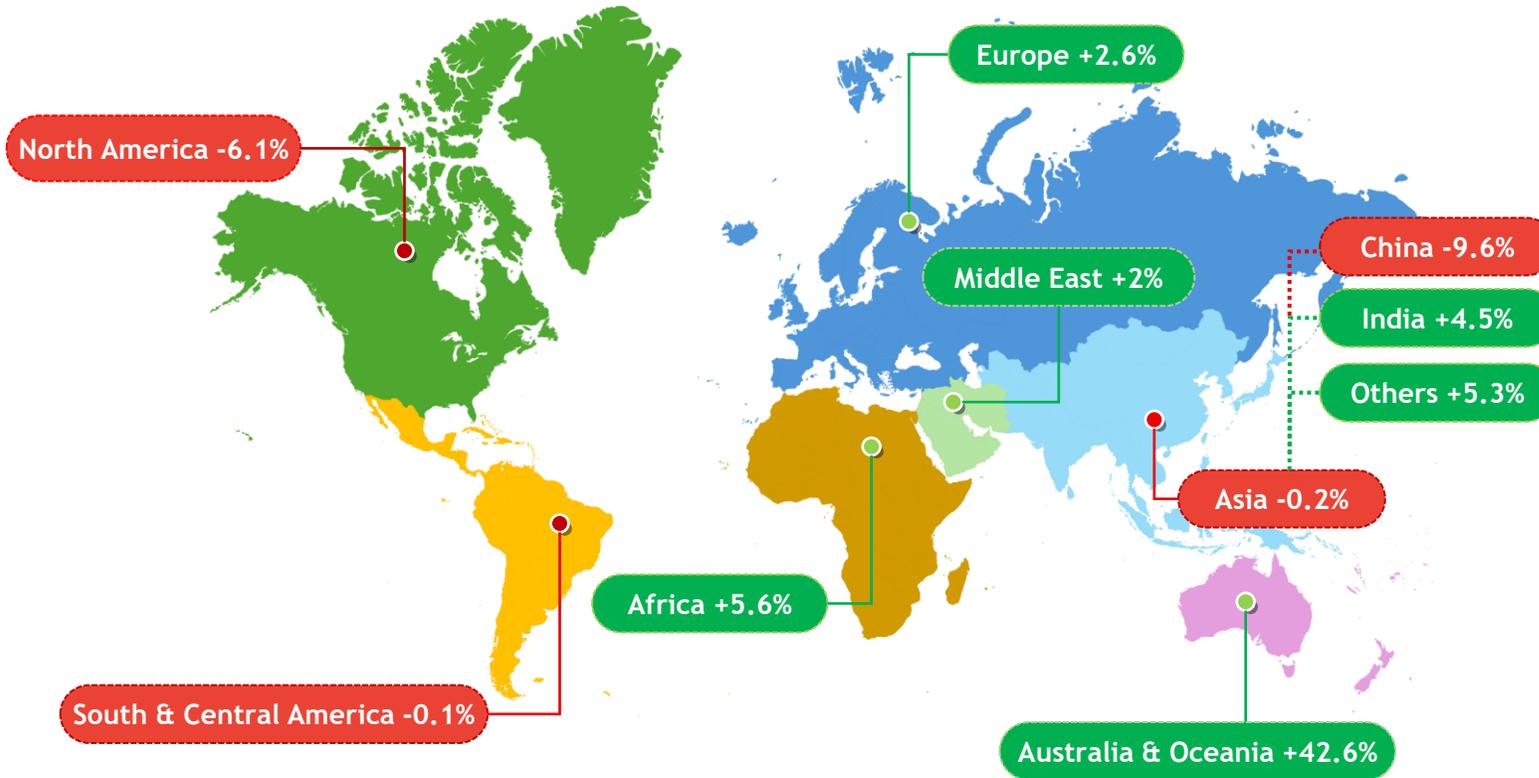
Data source: World Health Organization - Global Health Observatory (2025)
 OurWorldinData.org/energy | CC BY

II. SMPC Overview: Global LPG Consumption

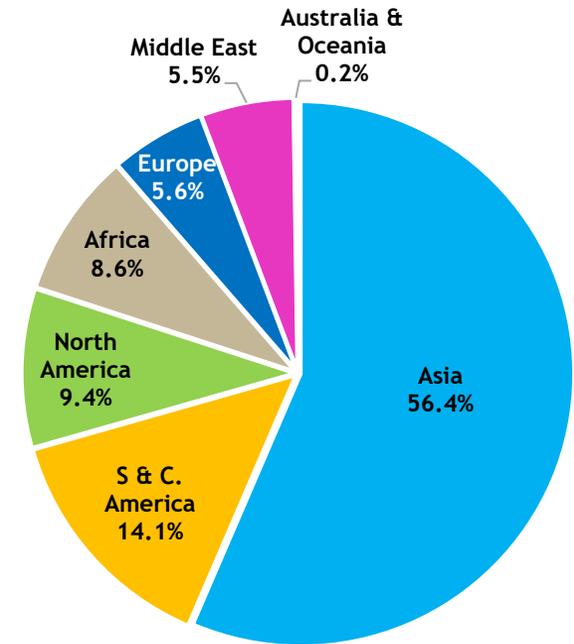
Household LPG Consumption by Region

Global increase (2023-2024) **0.06%**, with declines only in North and South America and China

Household Consumption Growth (2023-2024) by Continents



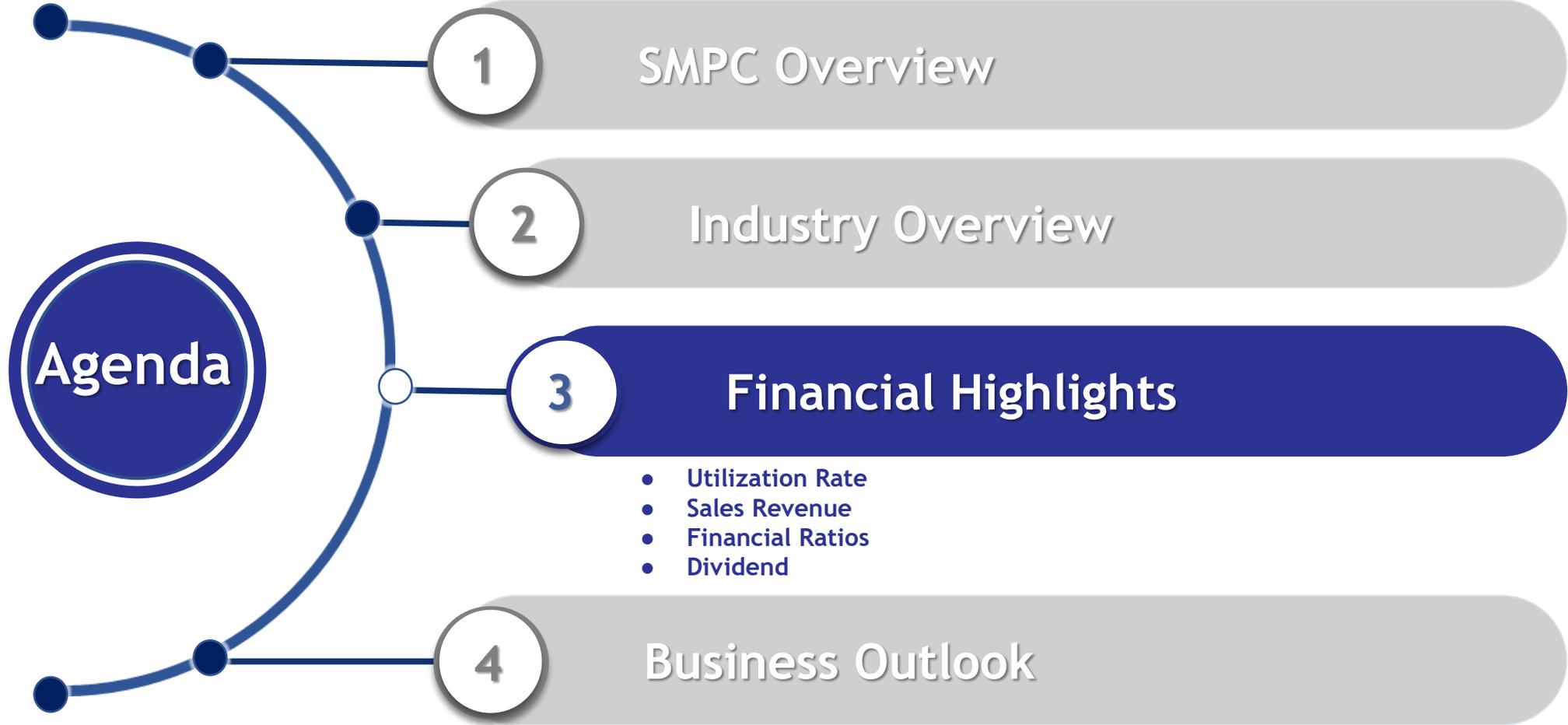
2024 Household Consumption by Continents



Source: Statistical review of global LPG 2025

Remark:

1. The 2025 WLGA Report splits the Domestic Sector into Residential and Commercial, resulting in significant year-over-year variance.
2. China overall LPG consumption increase

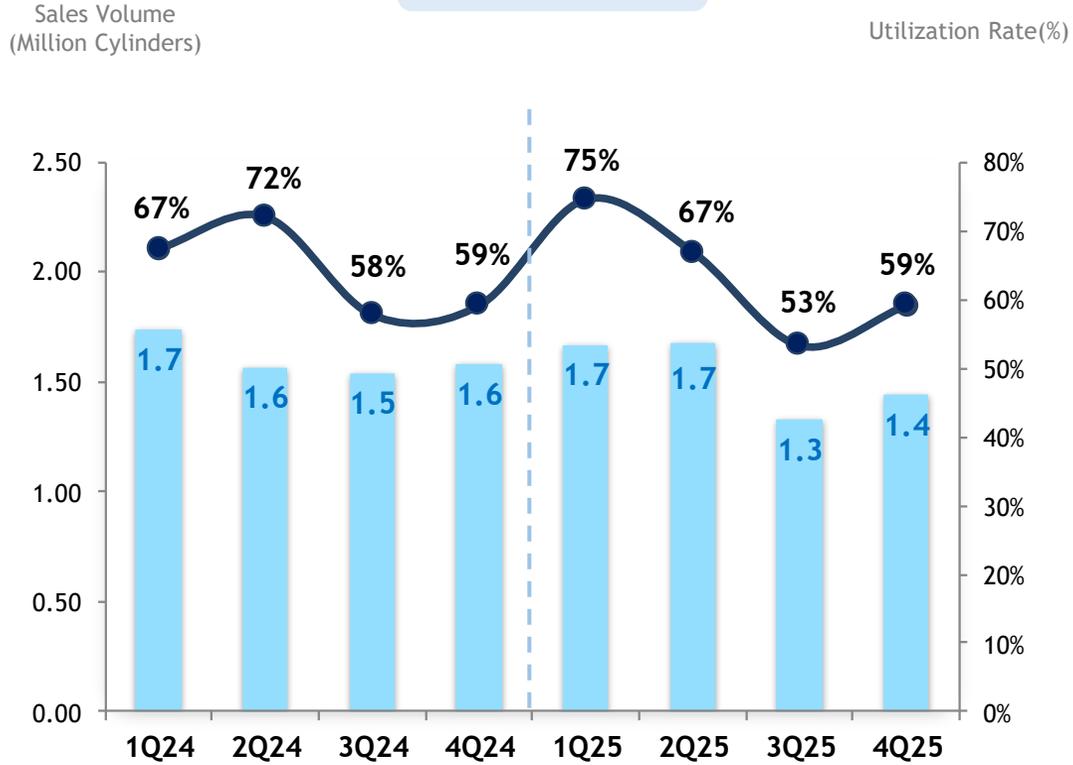




III. Financial Highlights: Utilization Rate

Utilization Rate(%)

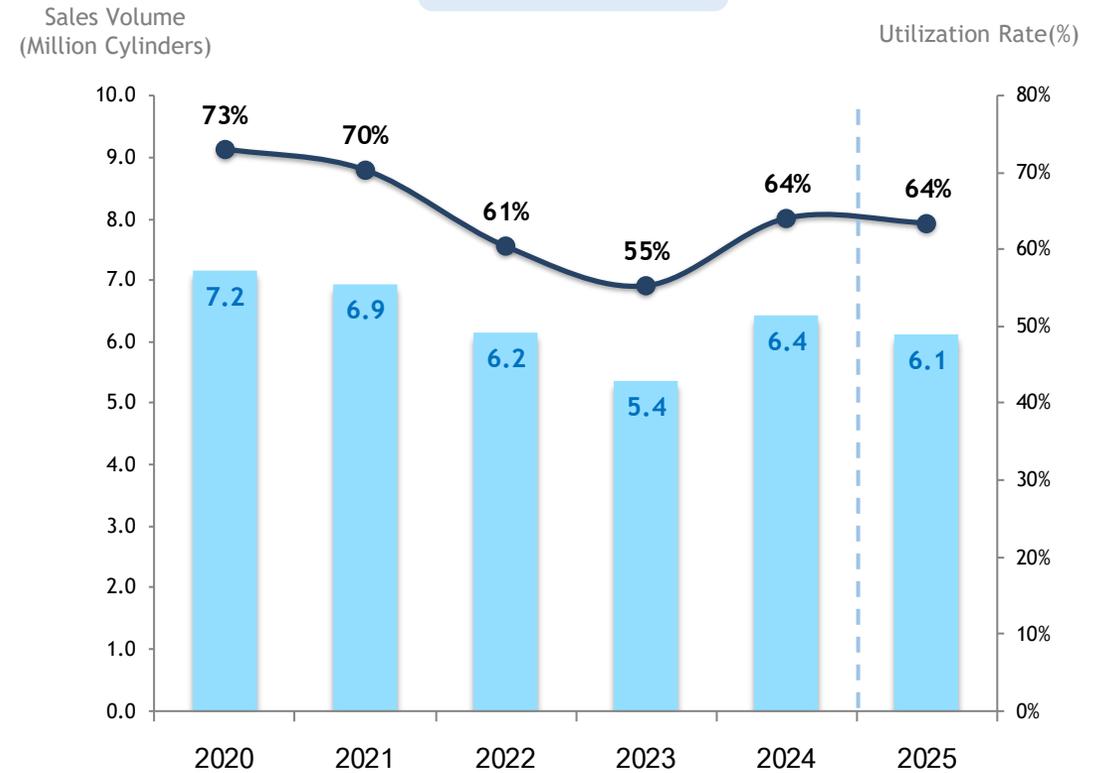
1Q24 - 4Q25



↓ 9%

↑ 8%

2020 - 2025



↓ 5%

Capacity (million cylinder)	
Per Year	10.0
Per Quarter	2.5

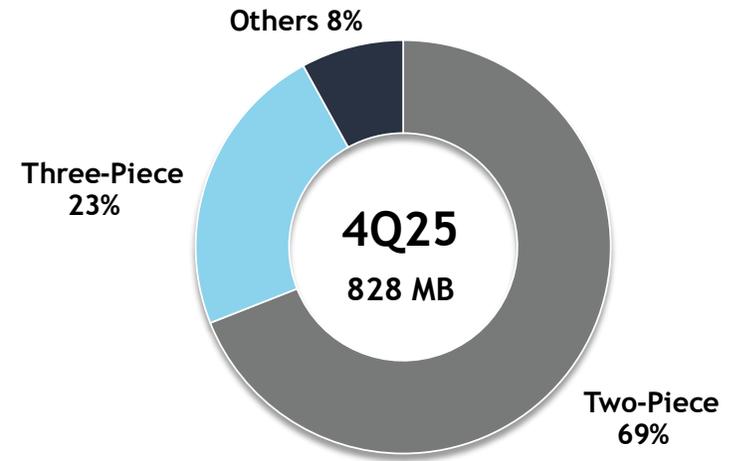
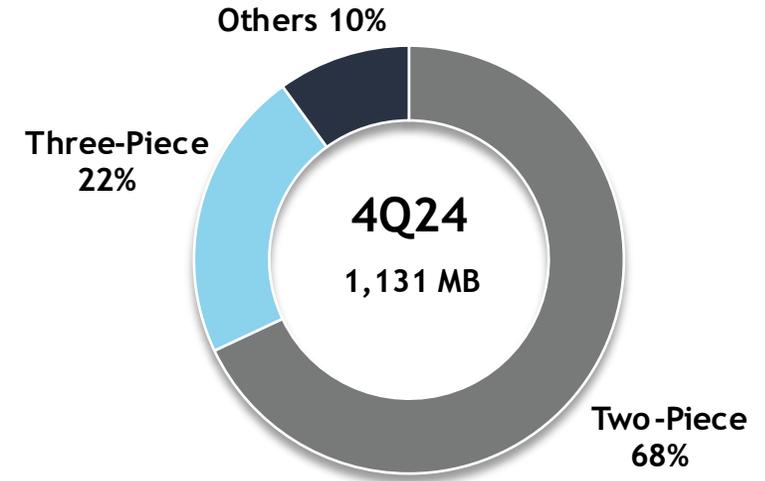
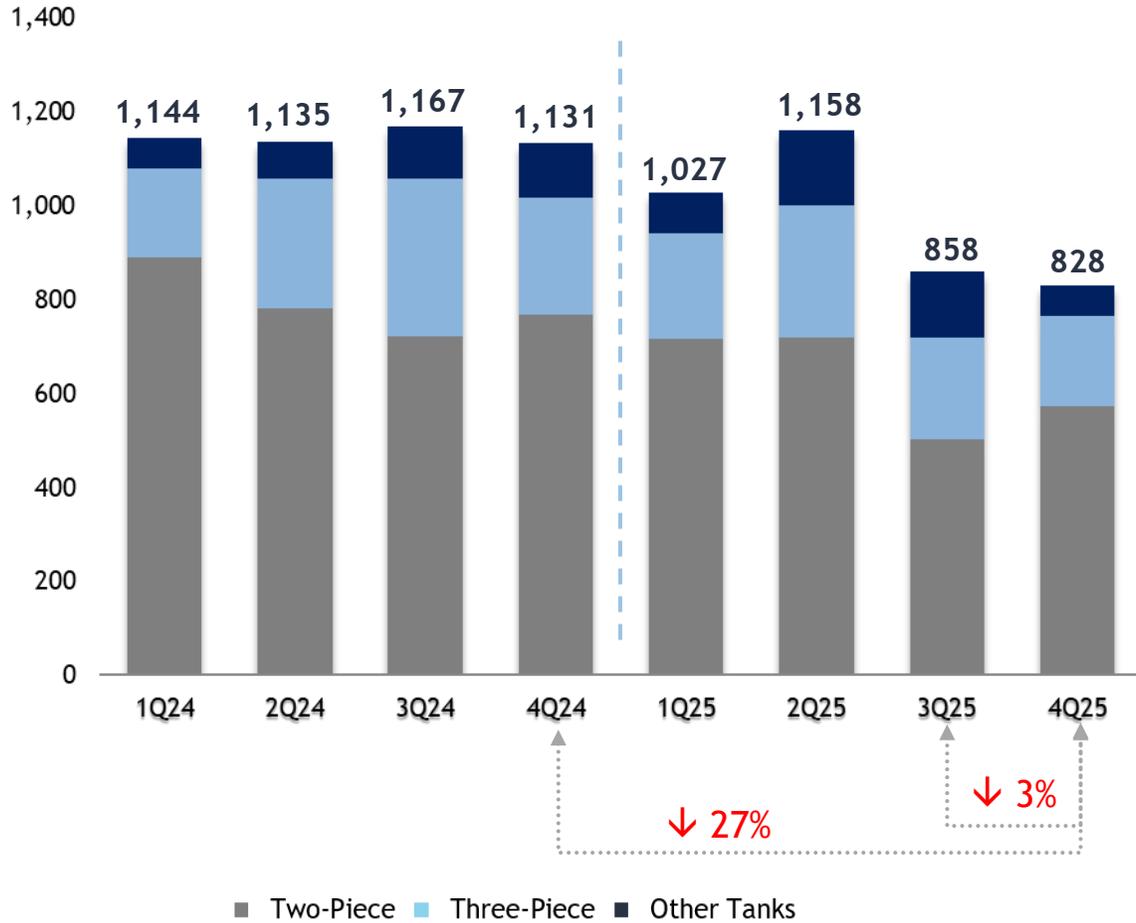


III. Financial Highlights: Sales Revenue

Sales Revenue by Product Category

1Q24 - 4Q25

Sales Revenue (Million Baht)

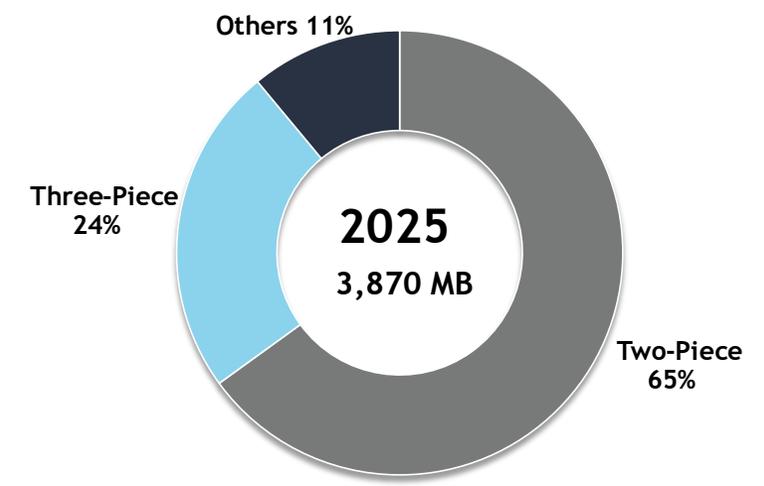
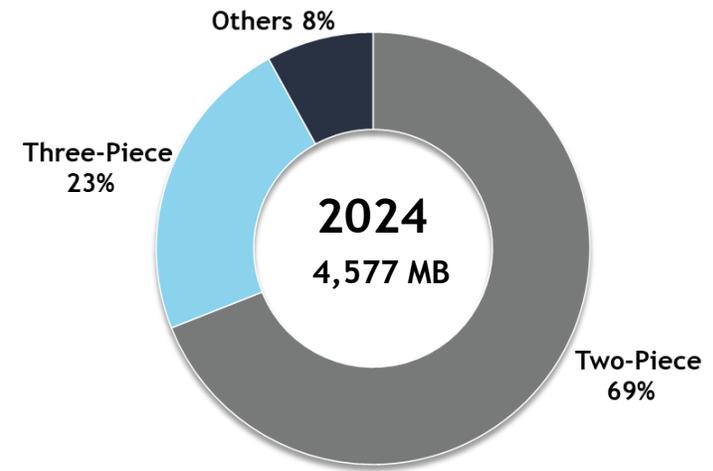
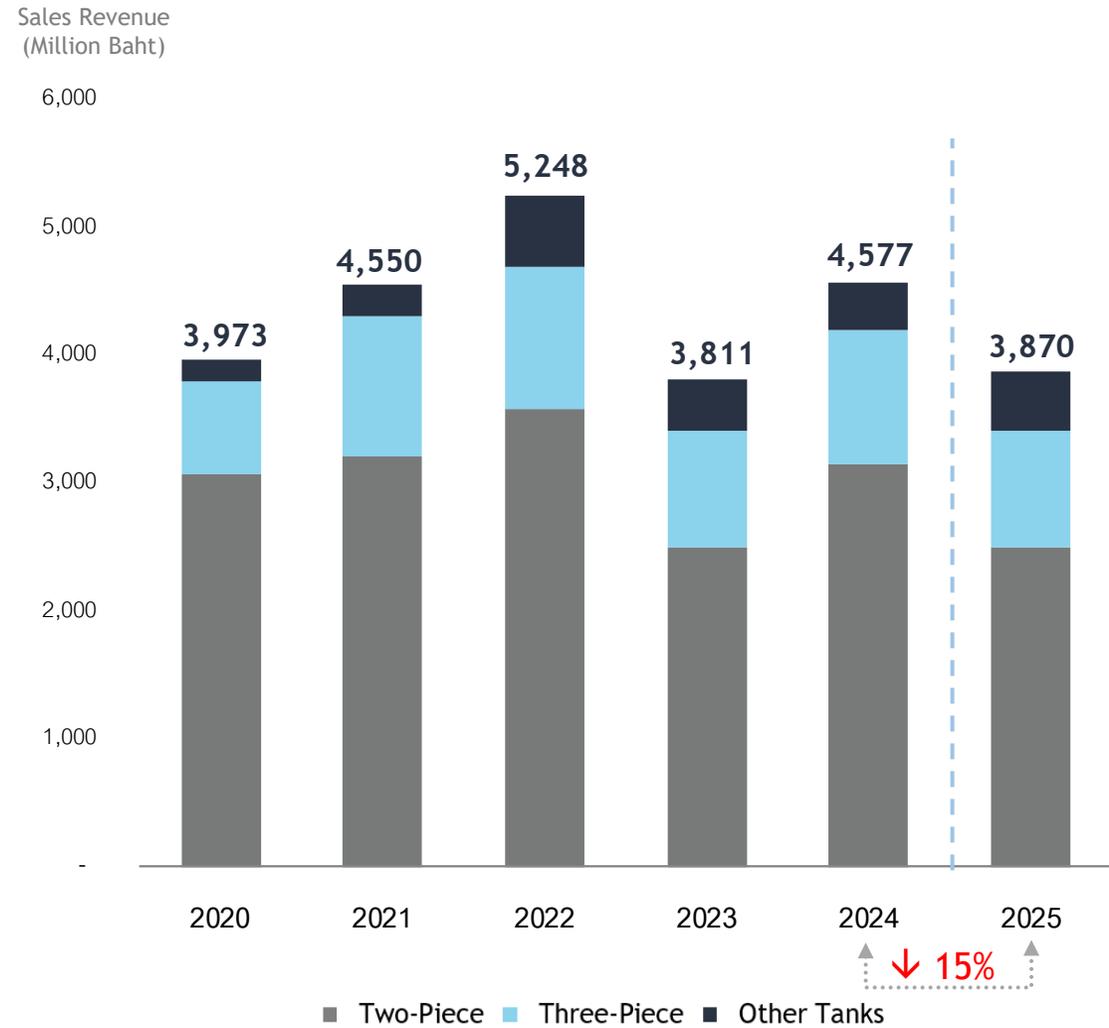




III. Financial Highlights: Sales Revenue

Sales Revenue by Product Category

2020 - 2025



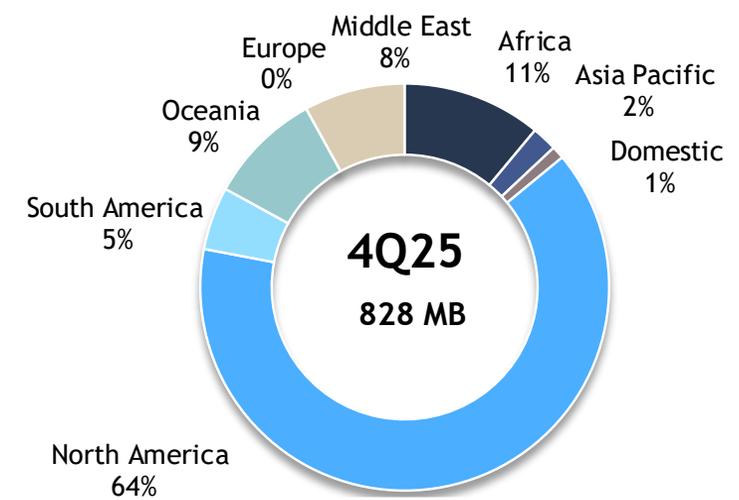
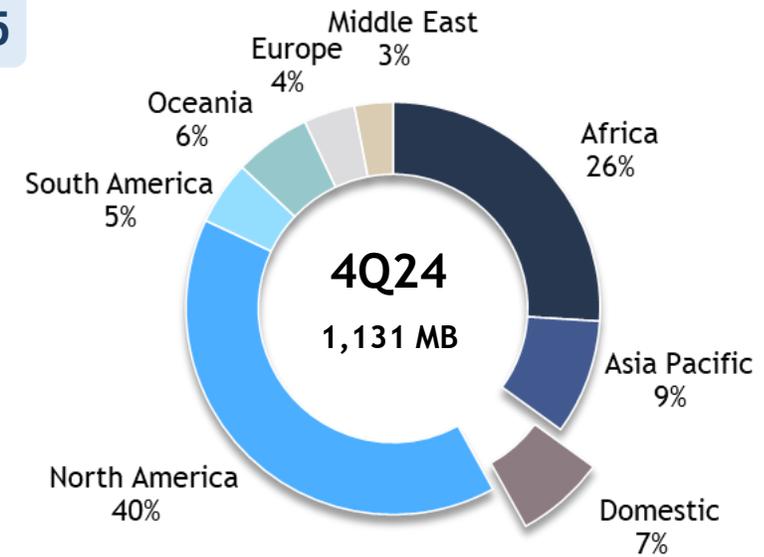
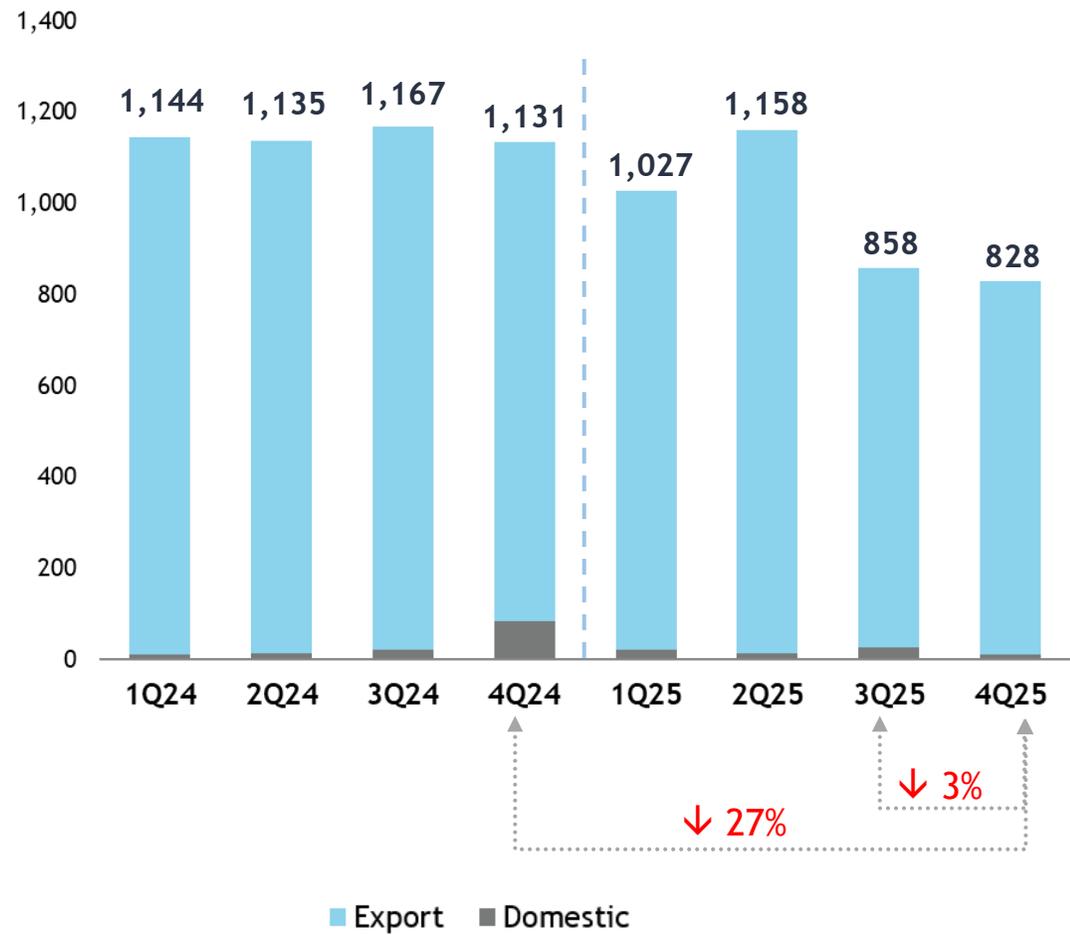


III. Financial Highlights: Sales Revenue

Sales Revenue by Geography

1Q24 - 4Q25

Sales Revenue (Million Baht)



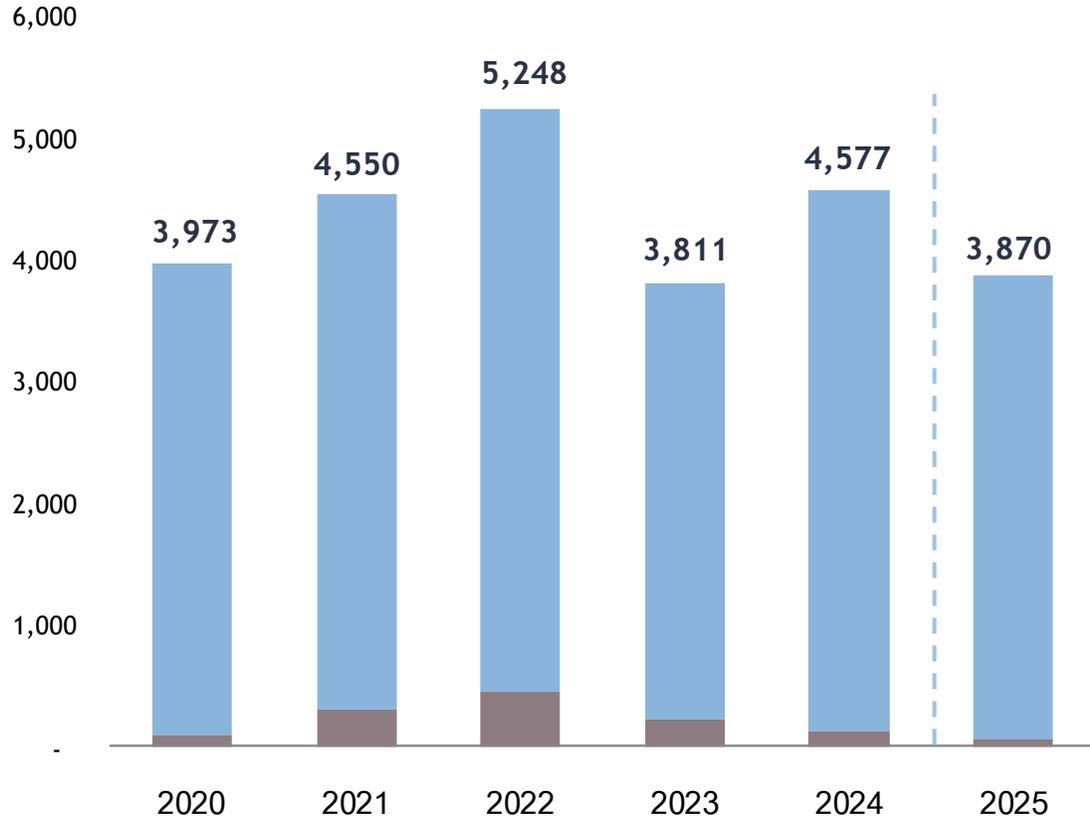


III. Financial Highlights: Sales Revenue

Sales Revenue by Geography

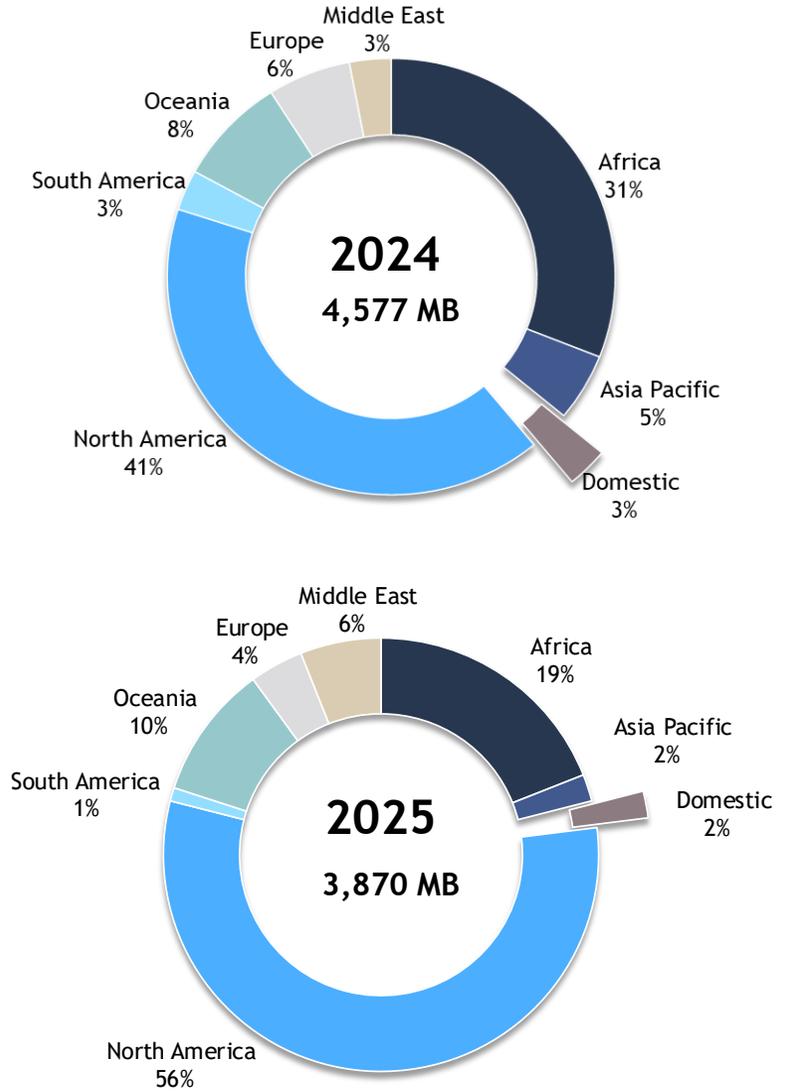
2020 - 2025

Sales Revenue (Million Baht)



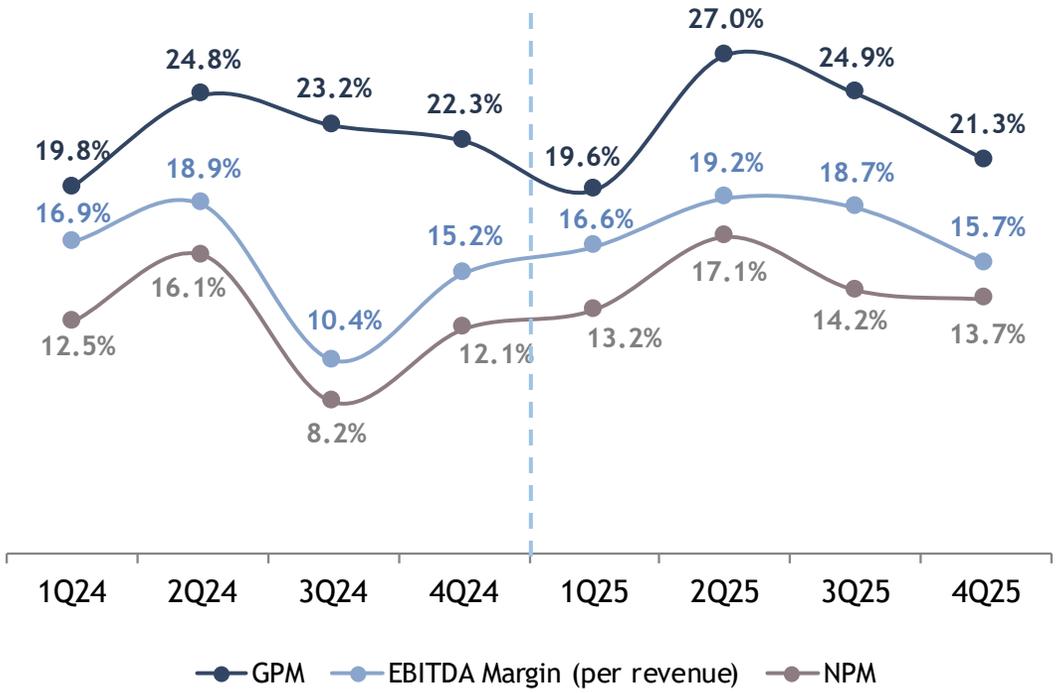
■ Export ■ Domestic

↓ 15%

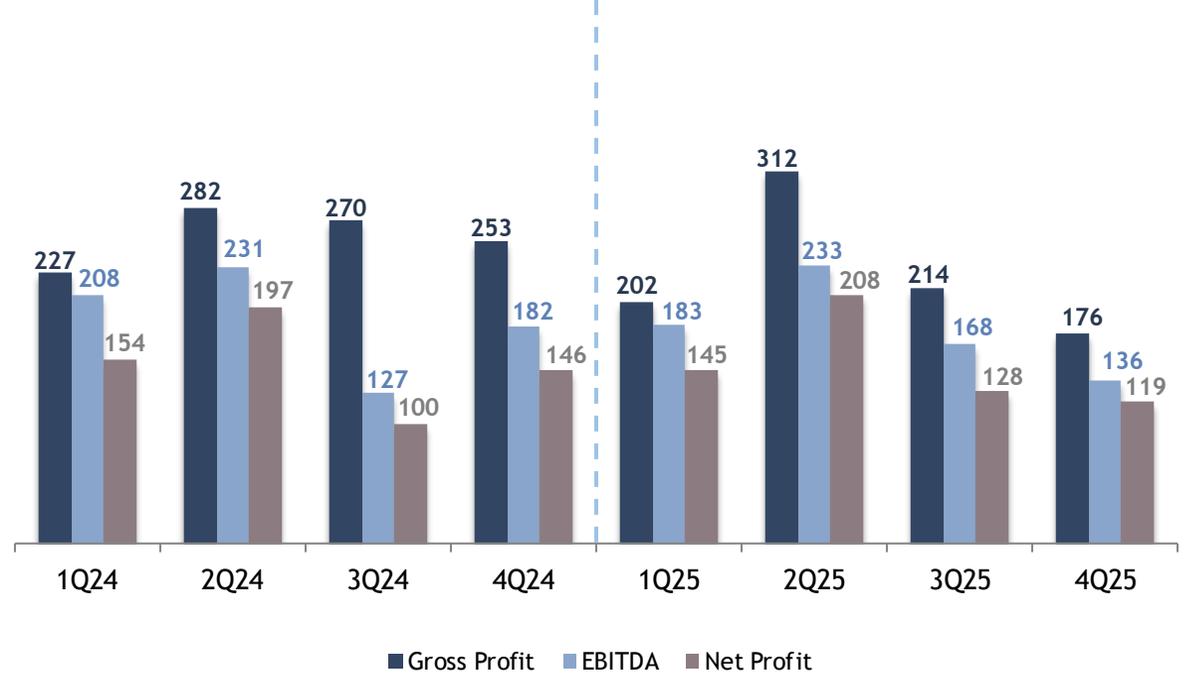


Profitability Ratios

GPM, EBITDA Margin and NPM (%) 1Q24-4Q25



Gross Profit, EBITDA and Net Profit (MB) 1Q24-4Q25

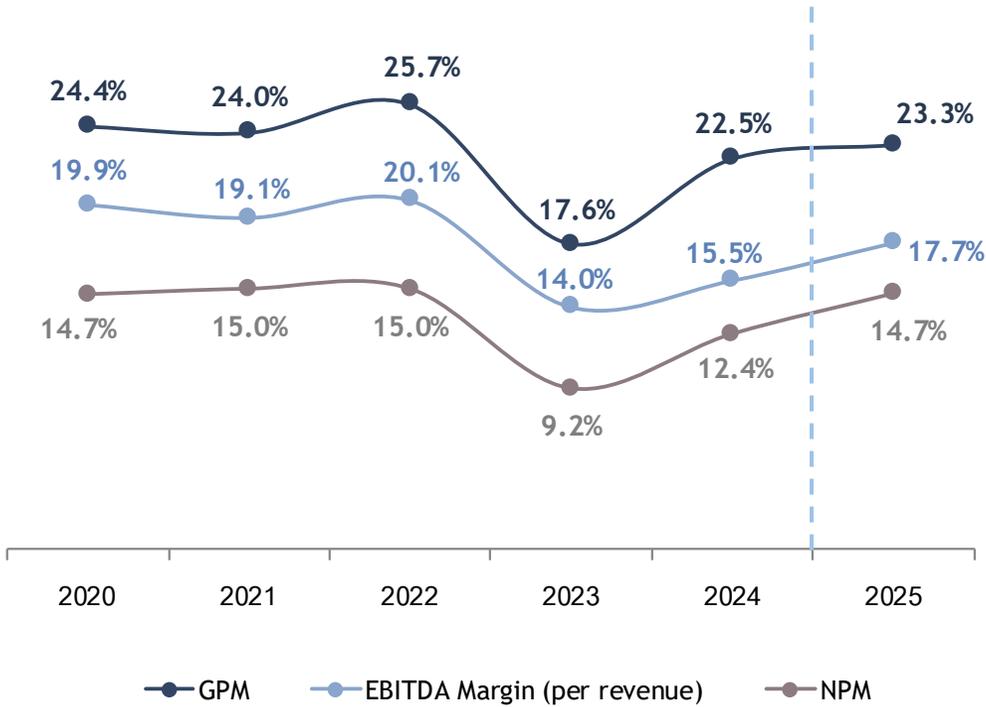




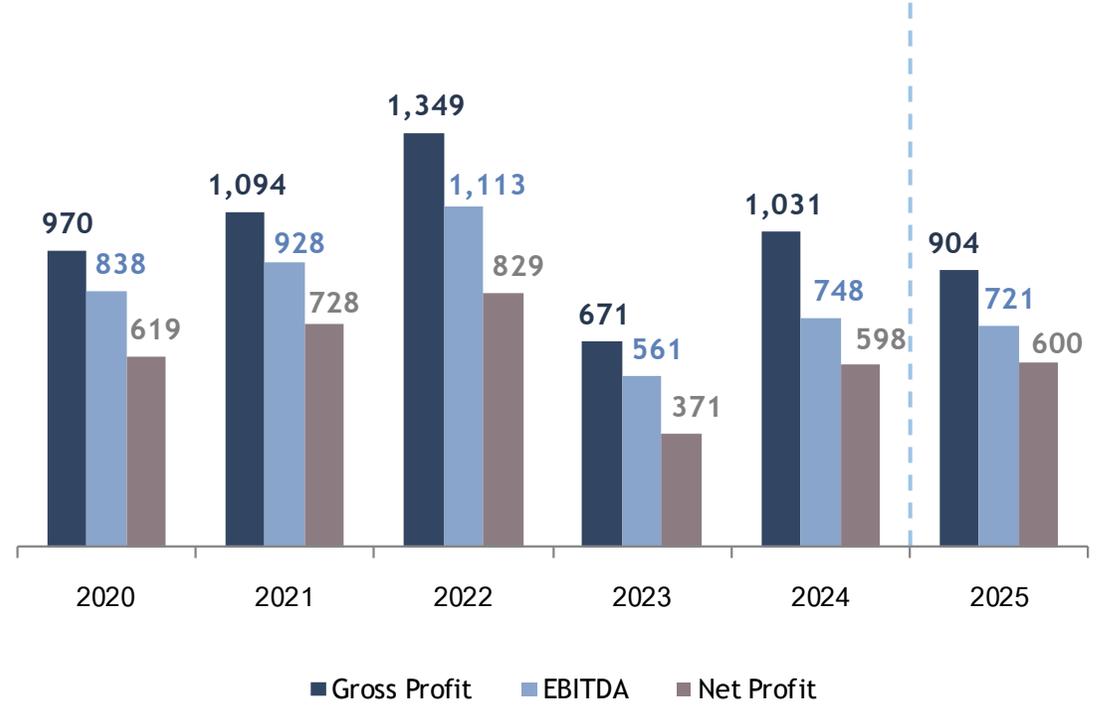
III. Financial Highlights: Financial Ratios

Profitability Ratios

GPM, EBITDA Margin and NPM(%) 2020-2025



Gross Profit, EBITDA and Net Profit(MB) 2020-2025



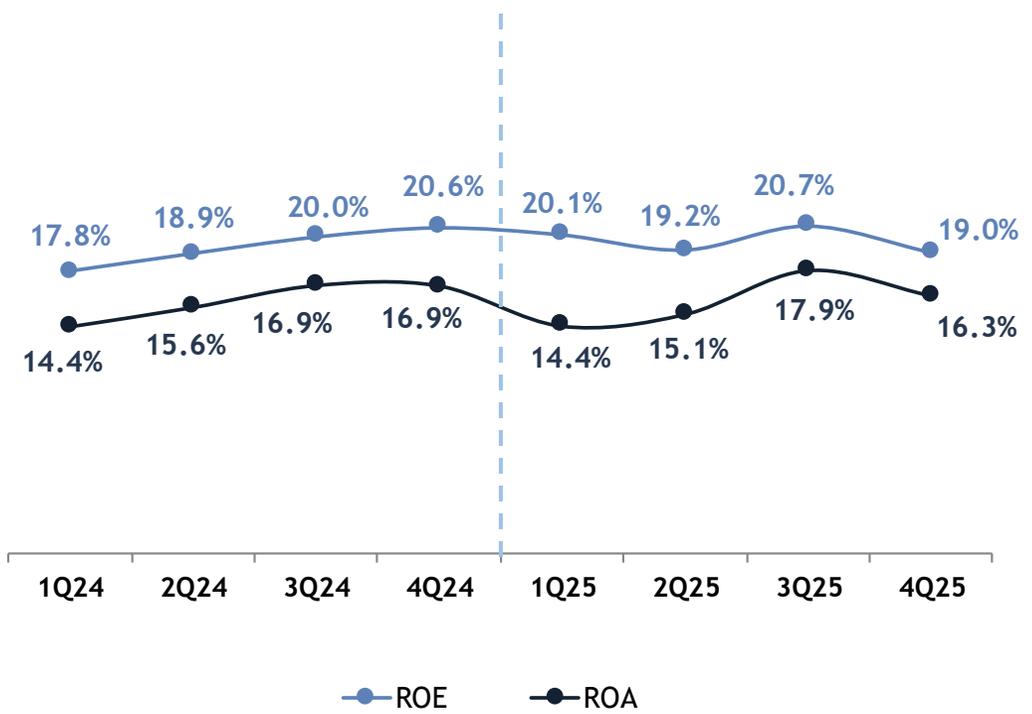


III. Financial Highlights: Financial Ratios

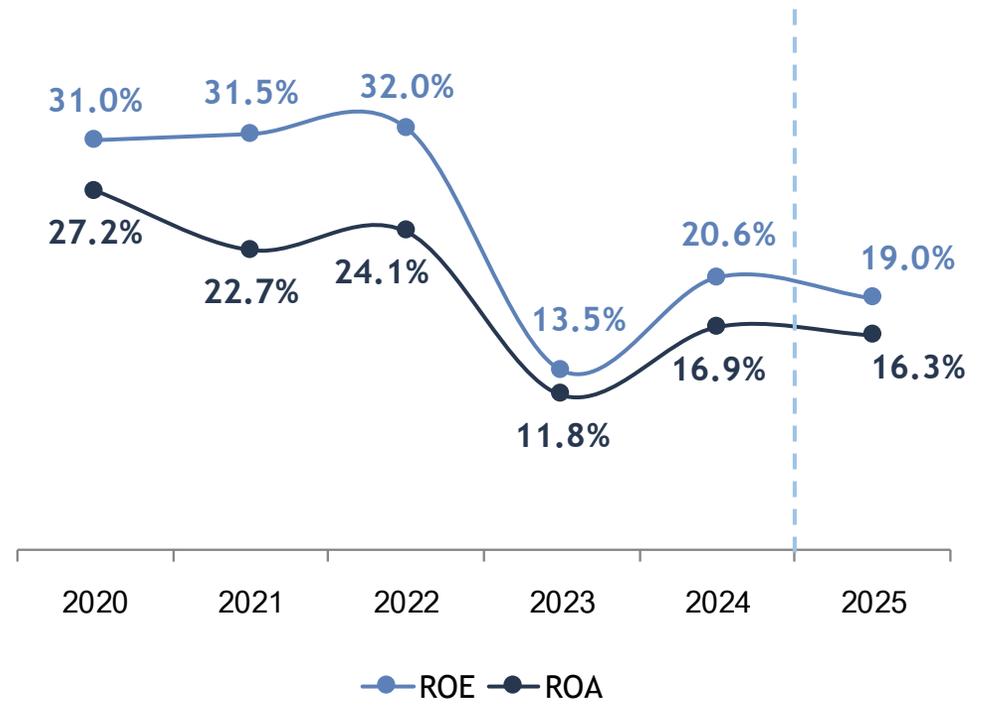
Profitability Ratios

ROE and ROA(%)

1Q24-4Q25



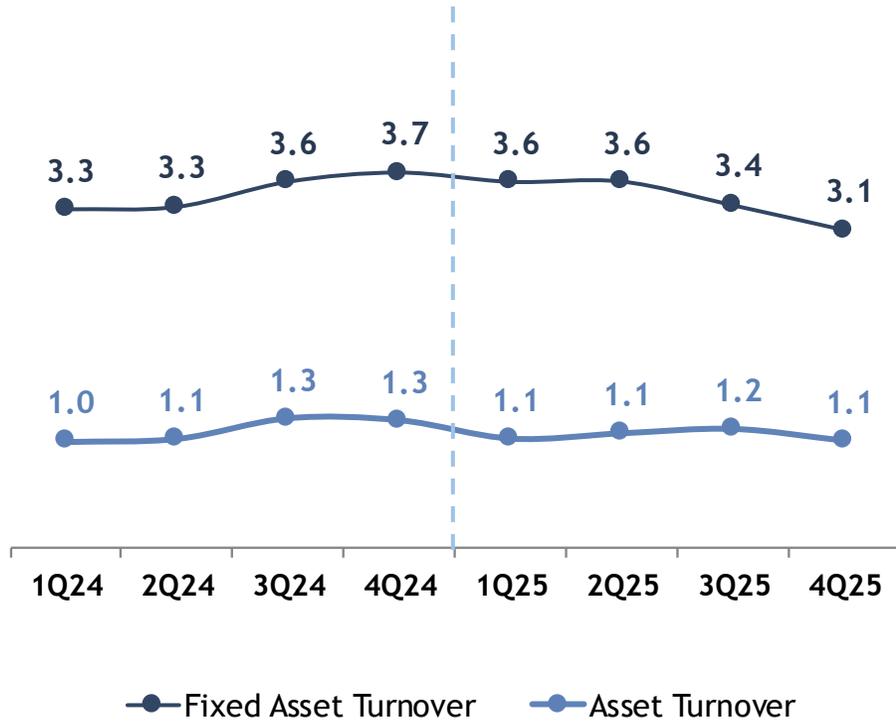
2020-2025



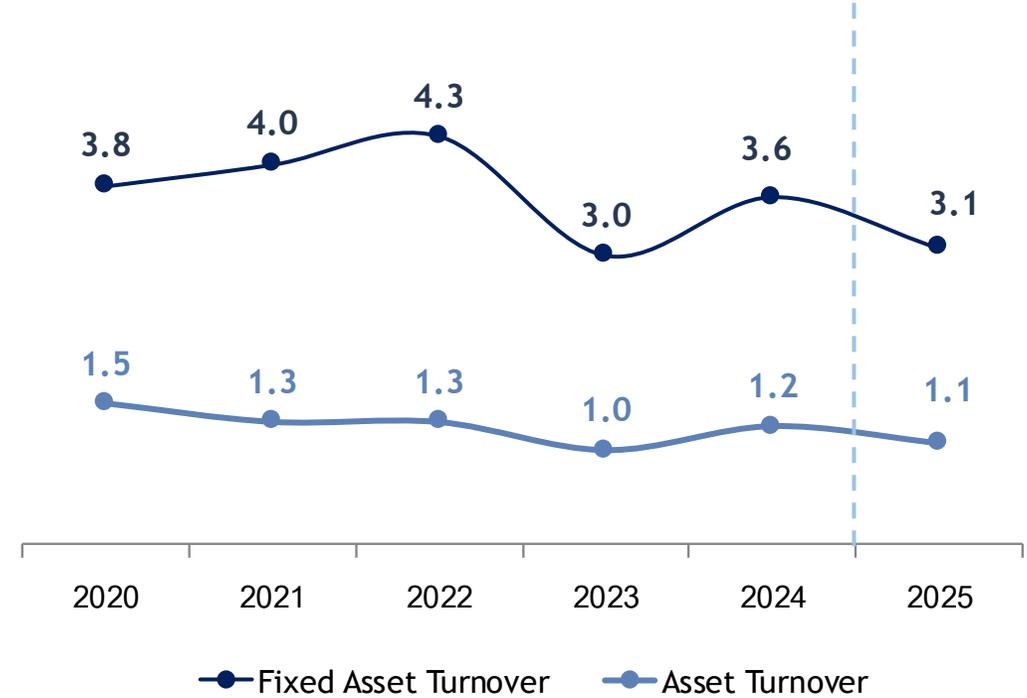
Efficiency Ratios

Fixed Asset Turnover and Asset Turnover(Times)

1Q24-4Q25



2020-2025



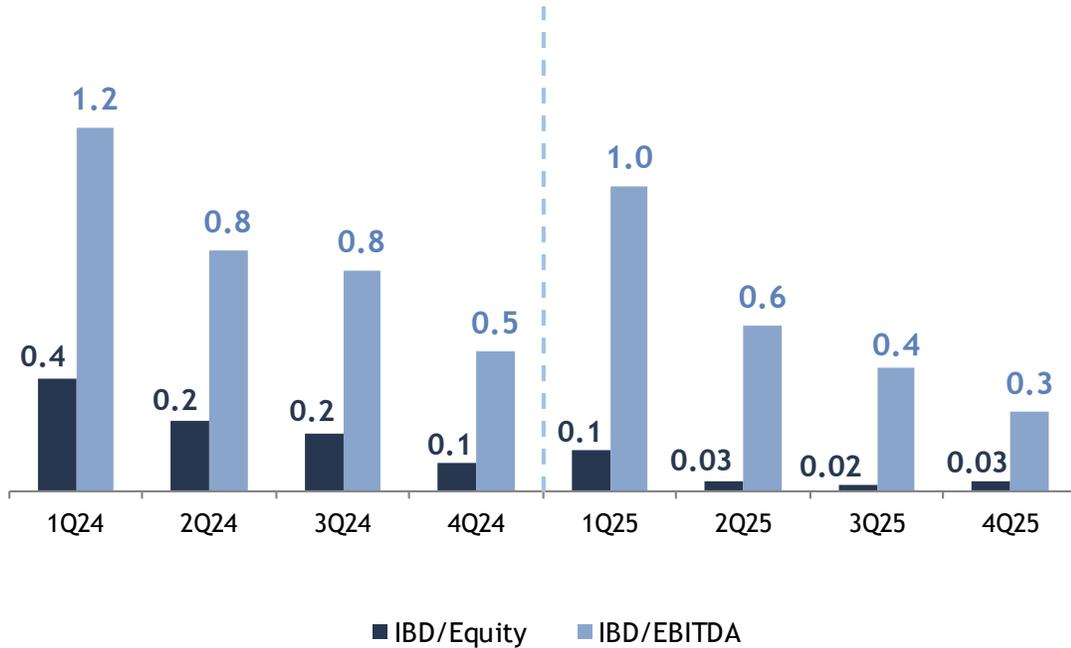


III. Financial Highlights: Financial Ratios

Leverage Ratios

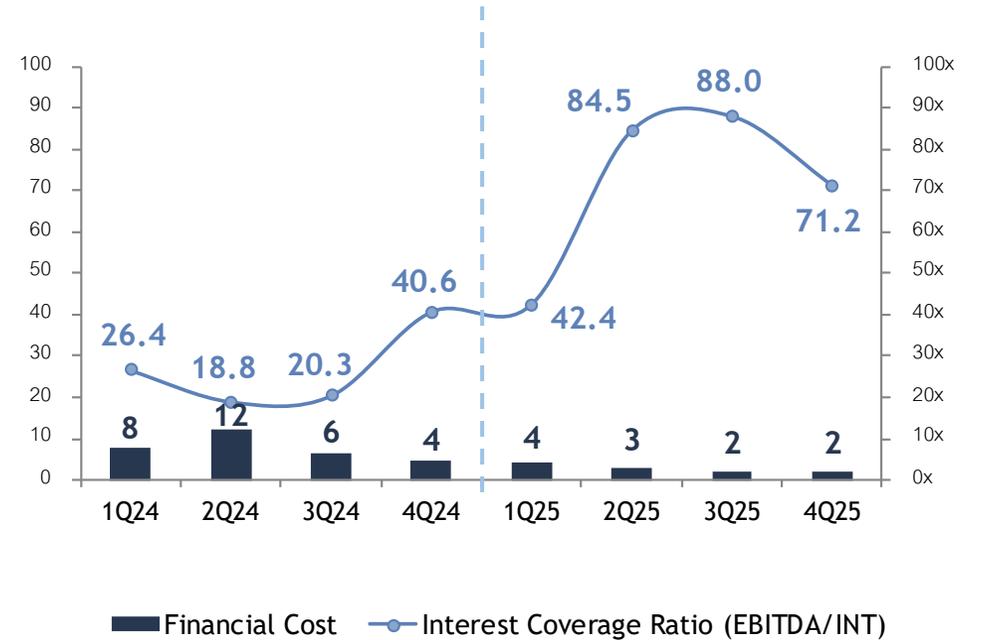
IBD* to Equity Ratio, IBD* to EBITDA Ratio(times)

1Q24-4Q25



Financial Cost(MB), Interest Coverage Ratio(times)

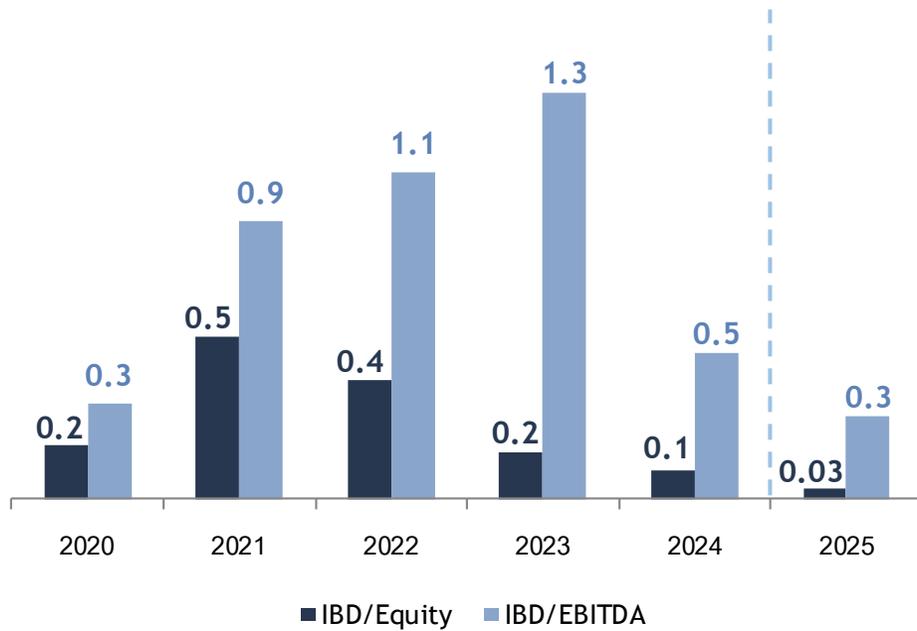
1Q24-4Q25



Leverage Ratios

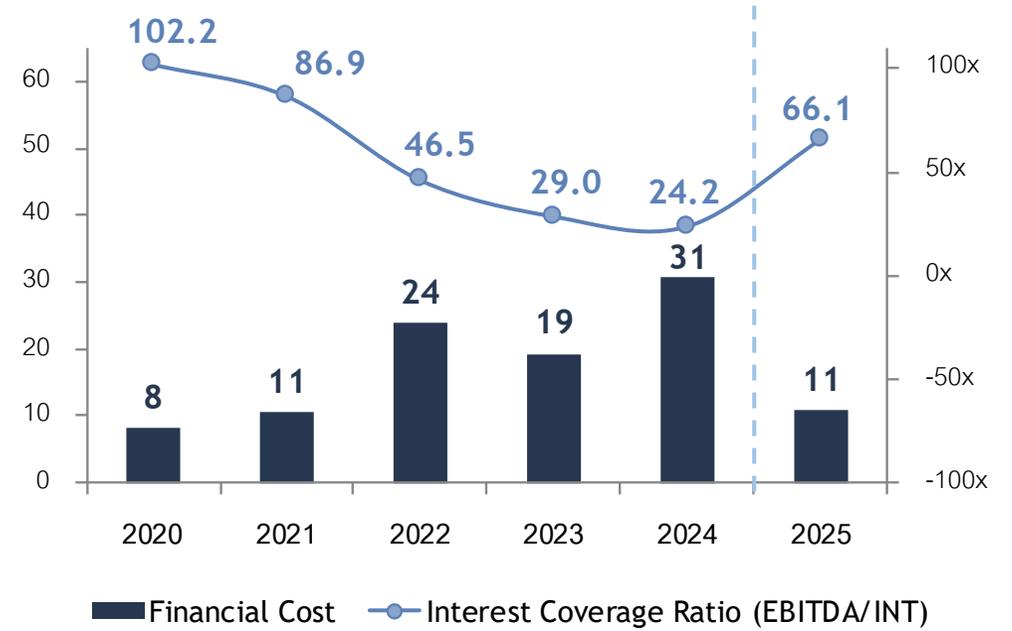
IBD* to Equity Ratio, IBD* to EBITDA Ratio(times)

2020-2025



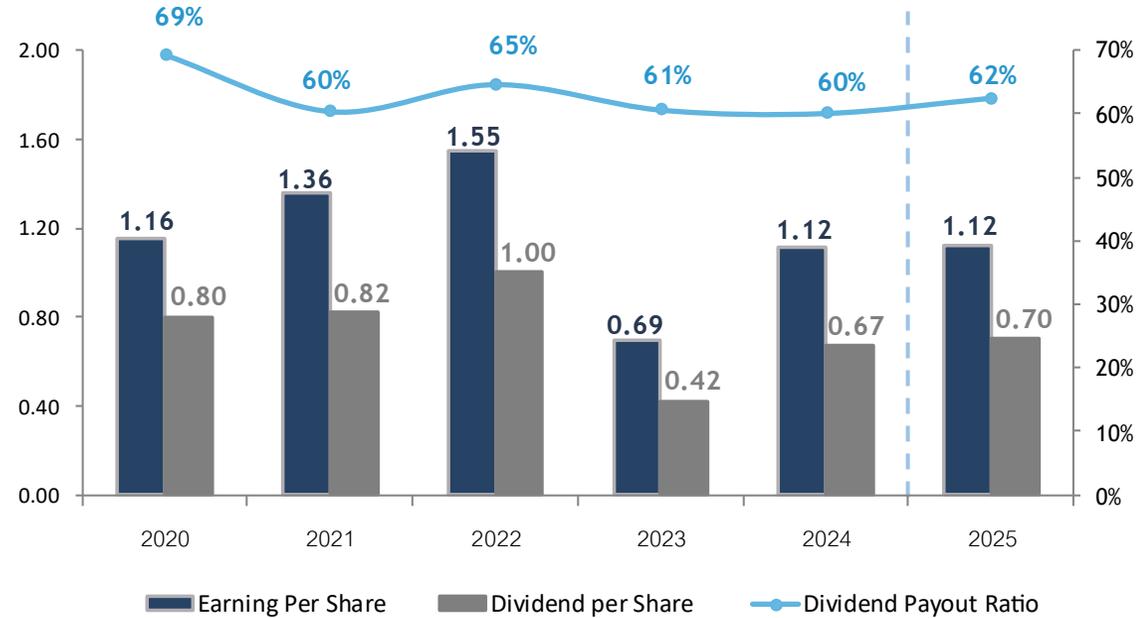
Financial Cost(MB), Interest Coverage Ratio(times)

2020-2025



III. Financial Highlights: Dividend

Dividend Payment History



Dividend	2020	2021	2022	2023	2024	2025
FS publication day	15/2/2021	14/2/2022	14/2/2023	14/2/2024	14/2/2025	13/2/2026
Price per share (Baht/share)	11.70	12.60	12.90	9.30	9.05	9.10
Dividend per share (Baht/share)	0.80	0.82	1.00	0.42	0.67	0.70
Earning Per Share (Baht/share)	1.16	1.36	1.55	0.69	1.12	1.12
Dividend Yield per year	6.8%	6.5%	7.8%	4.5%	7.4%	7.7%
Dividend Amount (MB/year)	428.41	439.12	535.51	224.92	358.79	374.86
Dividend Payout Ratio	69%	60%	65%	61%	60%	62%

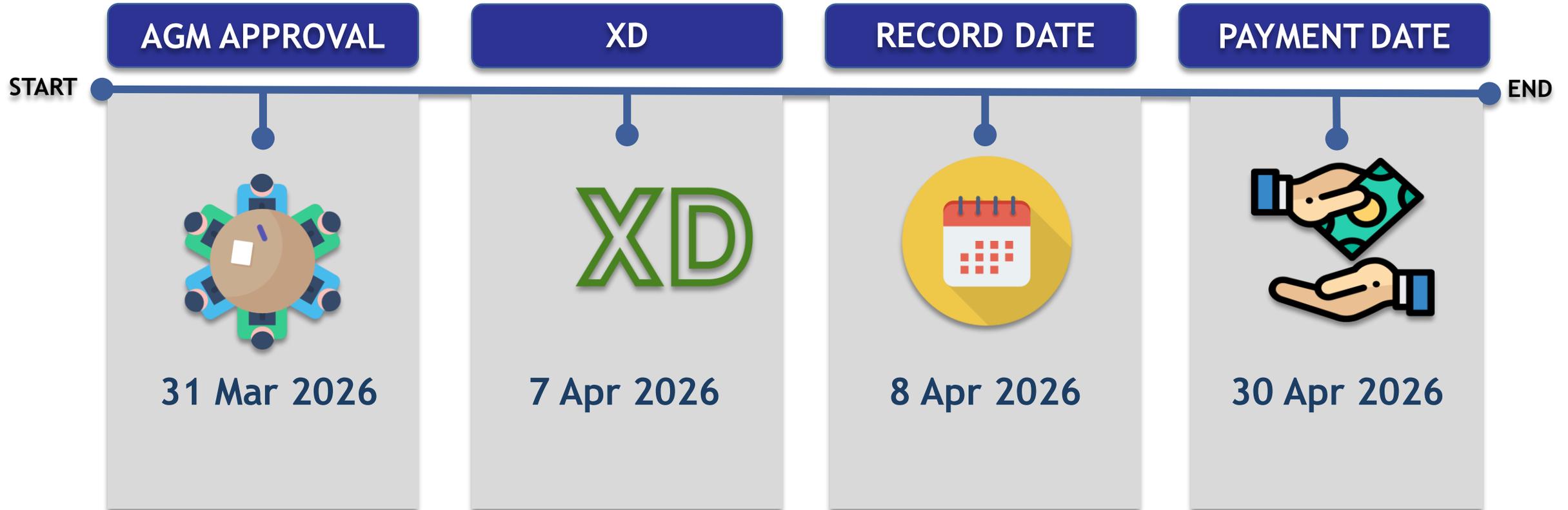
Pending
AGM Approval
31 Mar 2026

H1/25 = 0.4
H2/25 = 0.3

Remarks: *The company has a dividend payout policy to shareholders at not less than 60% of the net profit.

*The Company began paying Dividend since 2014.

Dividend Payment Timeframe



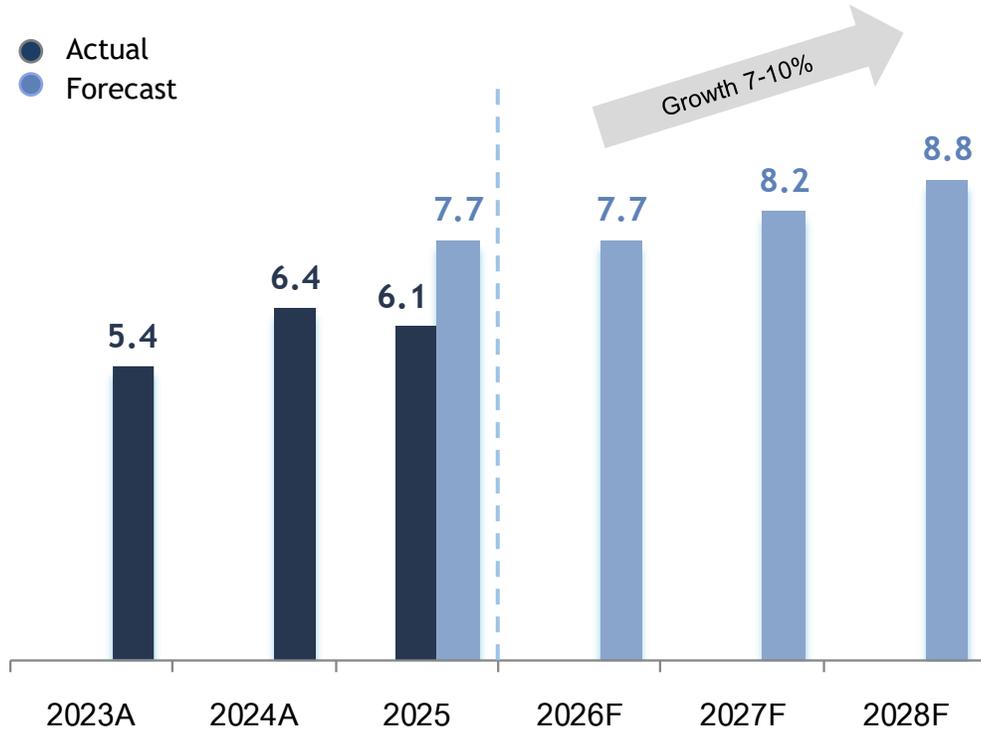




2026 Target and Future Growth Strategy

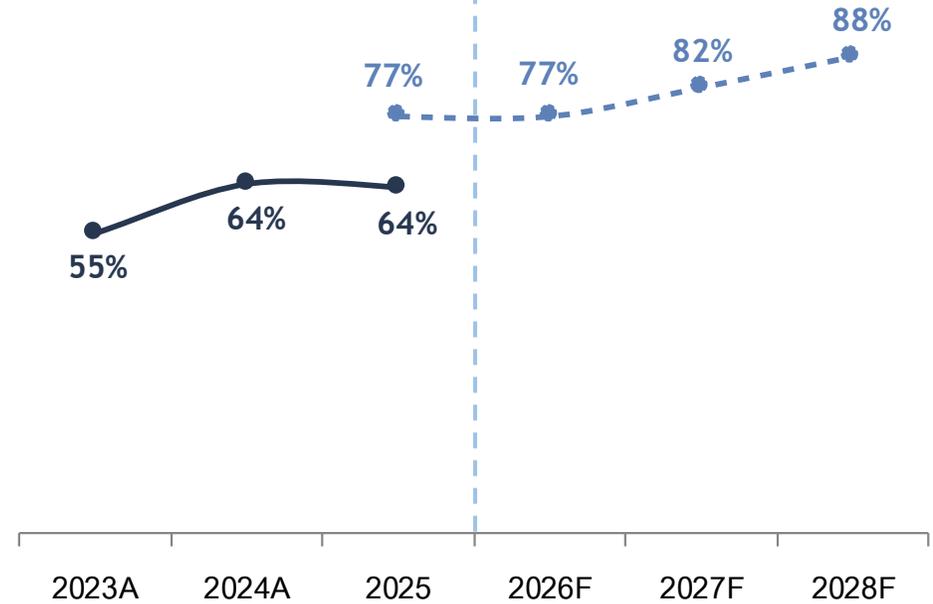
Projected Sales Volume(million cylinders)

● Actual
● Forecast



Projected Utilization(%)

● Actual
● Forecast



Capacity (million cylinder)	
Per Year	10.0
Per Quarter	2.5

Disclaimer

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THANK YOU



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