



SAHAMITR PRESSURE CONTAINER PLC.

Opportunity Day

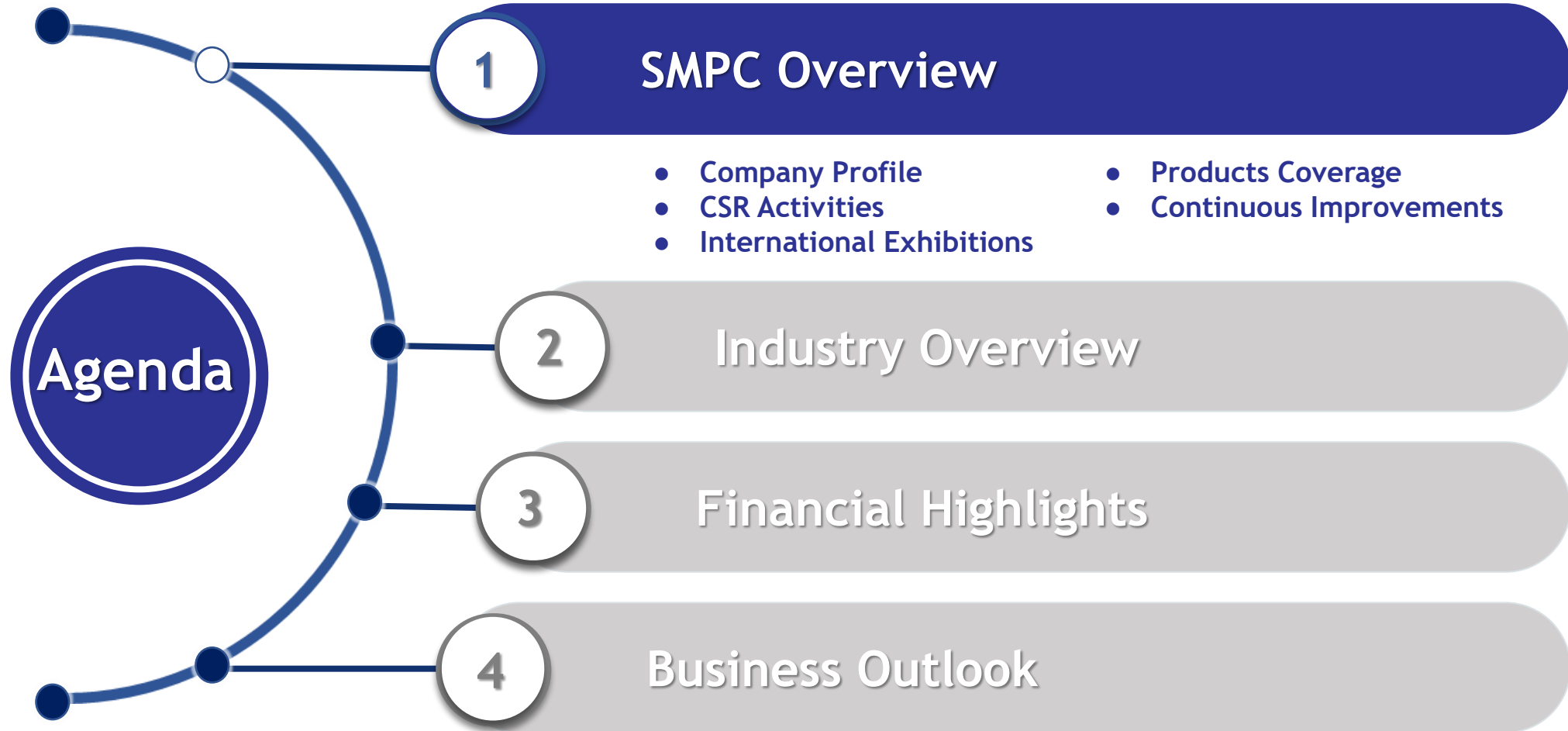


1H26 Presentation

13 Aug 2026

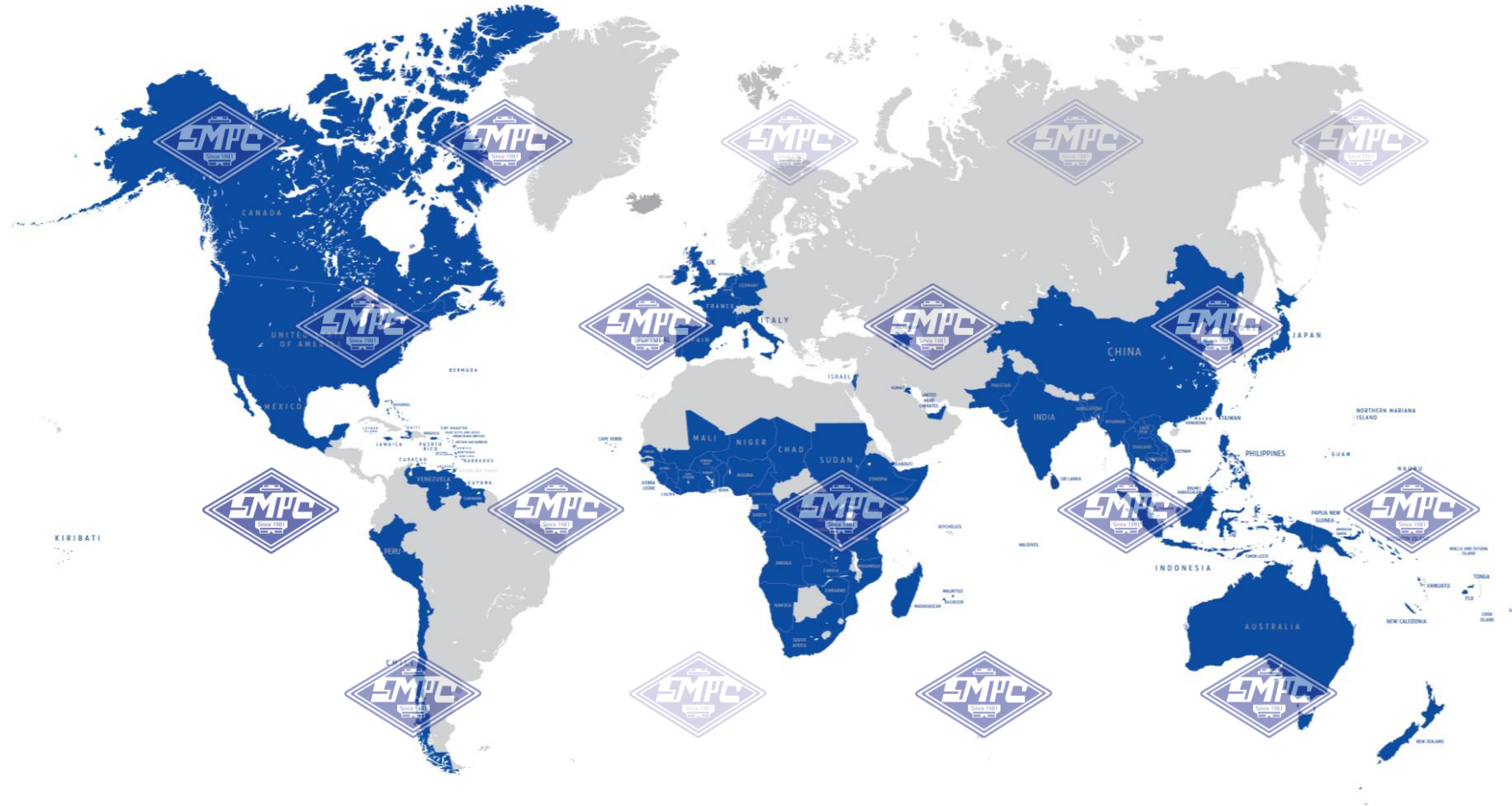
Presented by: Mrs. Patama Laowong
Mr. Jerawut Laowong
Miss Kanya Vipnurut





World-Class Cylinder Manufacturer

“SMPC is a leading LPG cylinder manufacturers in global market, serving a diverse customer base in over 120 countries”



Currently, SMPC has capacity of 10 million cylinders per year, being among the largest manufacturers worldwide.

*Illustration shown for demonstration purposes only and may not represent actual area of coverage.

SMPC Donates “Dinsaw” Robots



Jun 20-30, 2026

Representatives from SMPC donated "Dinsow Mini" medical robots to 11 Sub-District Health Promotion Hospitals — Khuan, Ban Dong Inta, Ban Tun, Ban Rong Kham Luang, Ban Sang, Ban Huai Khian, Ban Huai Charoen Rat, Pa Faek, Mae Ka, Mae Na Ruea, and Sawang Arom to support community healthcare services and enhance accessibility through AI and robotics technology.

I. SMPC Overview: International Exhibitions

2026 International Exhibitions



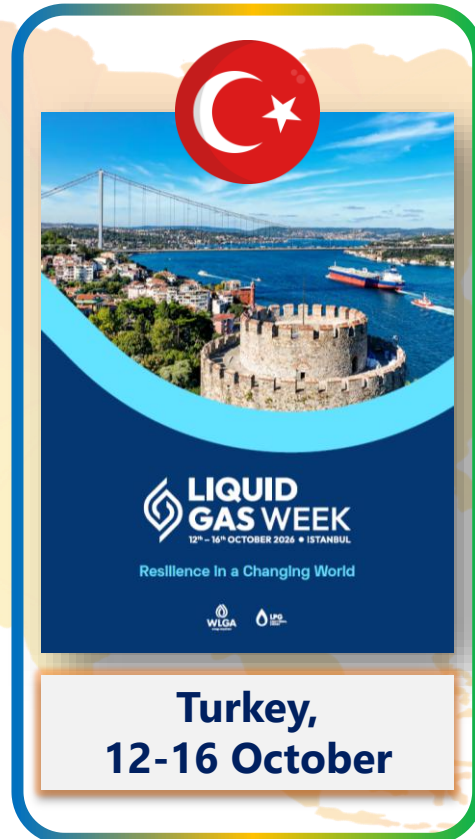
**Argentina,
24-26 March**



**Côte d'Ivoire,
2-3 September**



**Thailand,
14-17 September**



**Turkey,
12-16 October**



Wide Range of Product Coverage

Household LPG Cylinder 0.45 - 300 kg.
(Water Capacity 0.9 - 750 lt.)



2 Piece Cylinder 0.45 - 16 kg.
(Water Capacity 0.9 - 36 lt.)

3 Piece Cylinder 18 - 300 kg.
(Water Capacity 43 - 750 lt.)

Automotive LPG Cylinder



Cylindrical Autogas
Tanks



Recreational
Vehicles Tanks



Toroidal Autogas
Tanks

Other Cylinders



Air Receivers



Refrigerant
Cylinders



Chlorine
Cylinders



Ammonia
Cylinders



Forklift
Cylinders



Aluminum
Cylinders



Cylinders with
Accessories

5-Megatrends, Innovation Development Strategy toward Future Sustainability

Digital Transformation

- Paperless: E-Workflow & E-Document
- Customer Relationship Management (CRM)
- Supply Chain Management
- Big Data Technology
- Cybersecurity & Data Protection

Environment

- Carbon Emission Reduction
- Eco-Friendly Manufacturing Plant
- Environmental Impact Management
- Resource Efficiency
- Renewable Energy

Human Development

- Succession Plan and Career Development
- Employee Technical and Professional Skill
- Knowledge Management System
- Promote Innovation Culture
- Safety, Physical and Mental Wellness

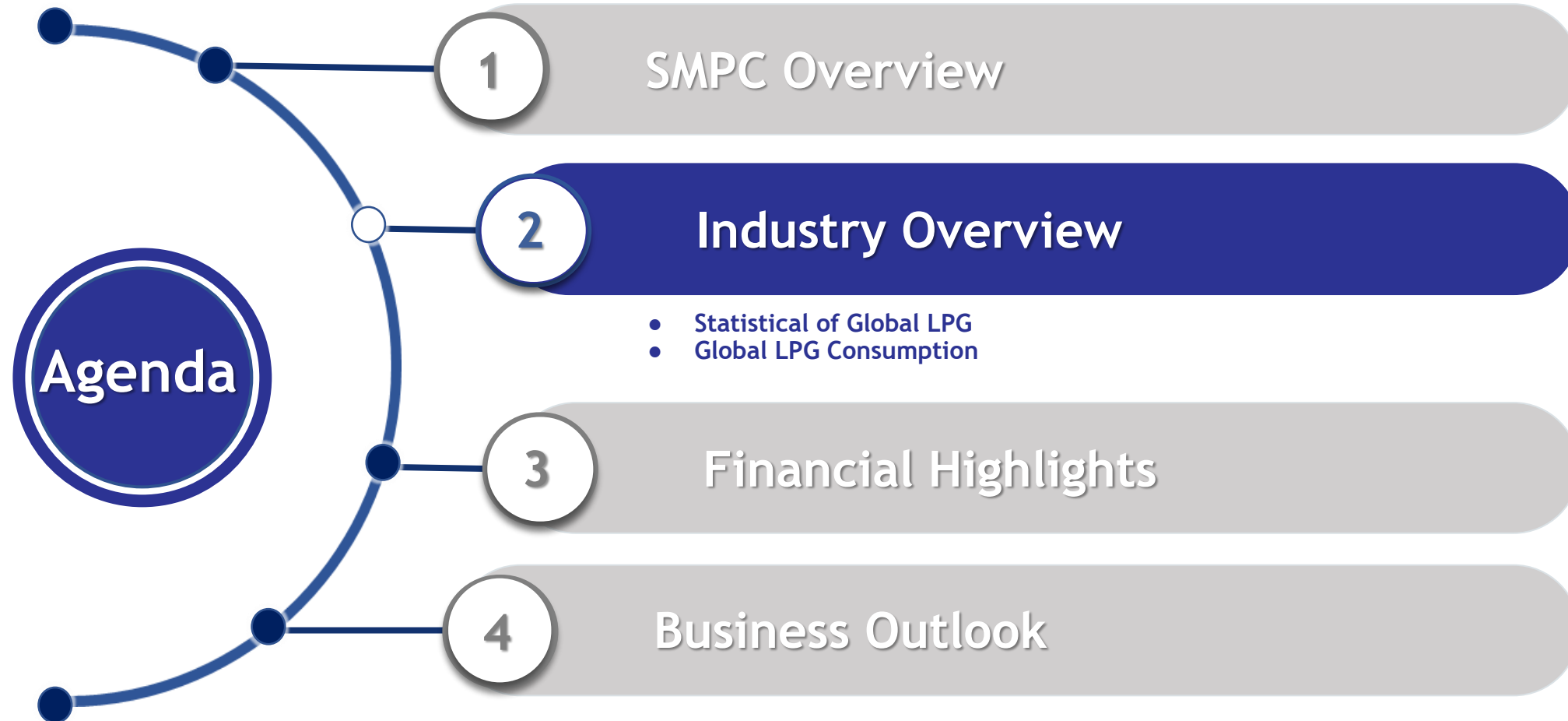
Innovation

- Efficiency and Safety Improvement
- High Margin Products
- Customer & Product Stewardship
- New Business Opportunities
- AI for Manufacturing Quality Control

Automation

- Automation & Robotics in Manufacturing
- Automated Process Workflow
- Machine Performance & Maintenance Optimization

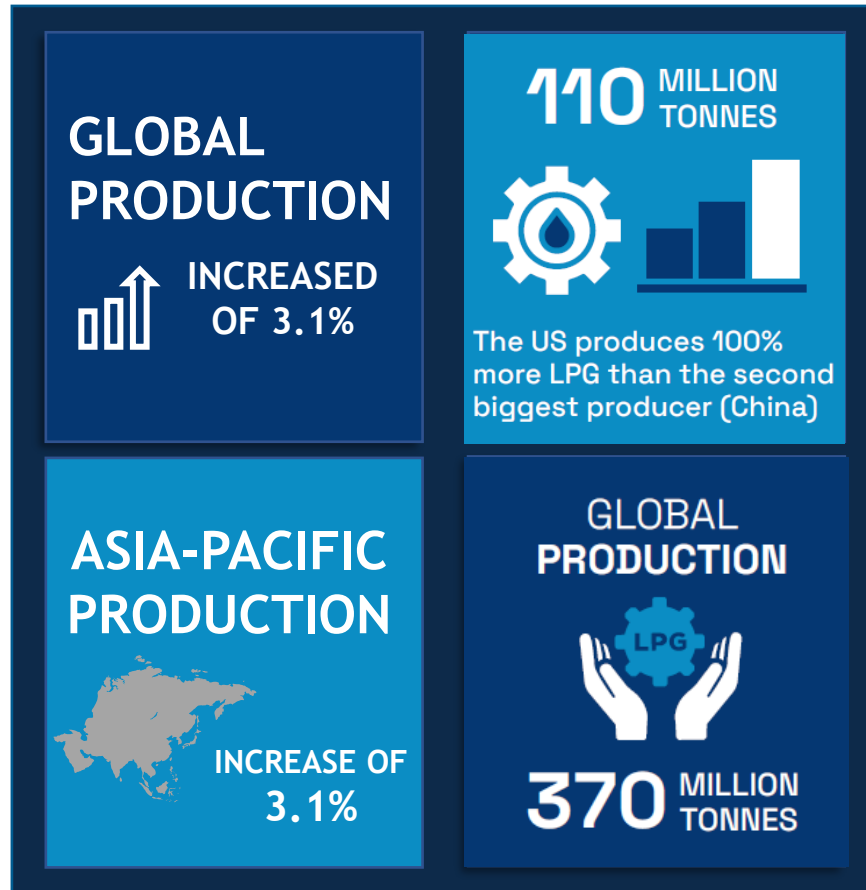




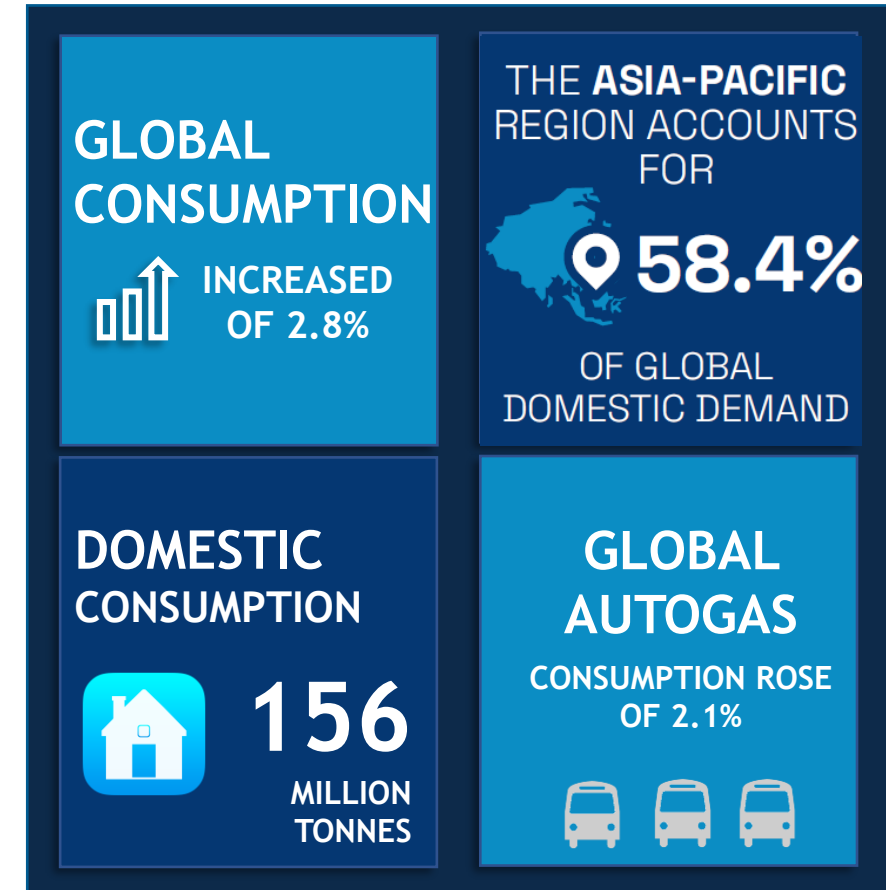
II. SMPC Overview: Statistical of Global LPG

About the Industry

Production



Consumption



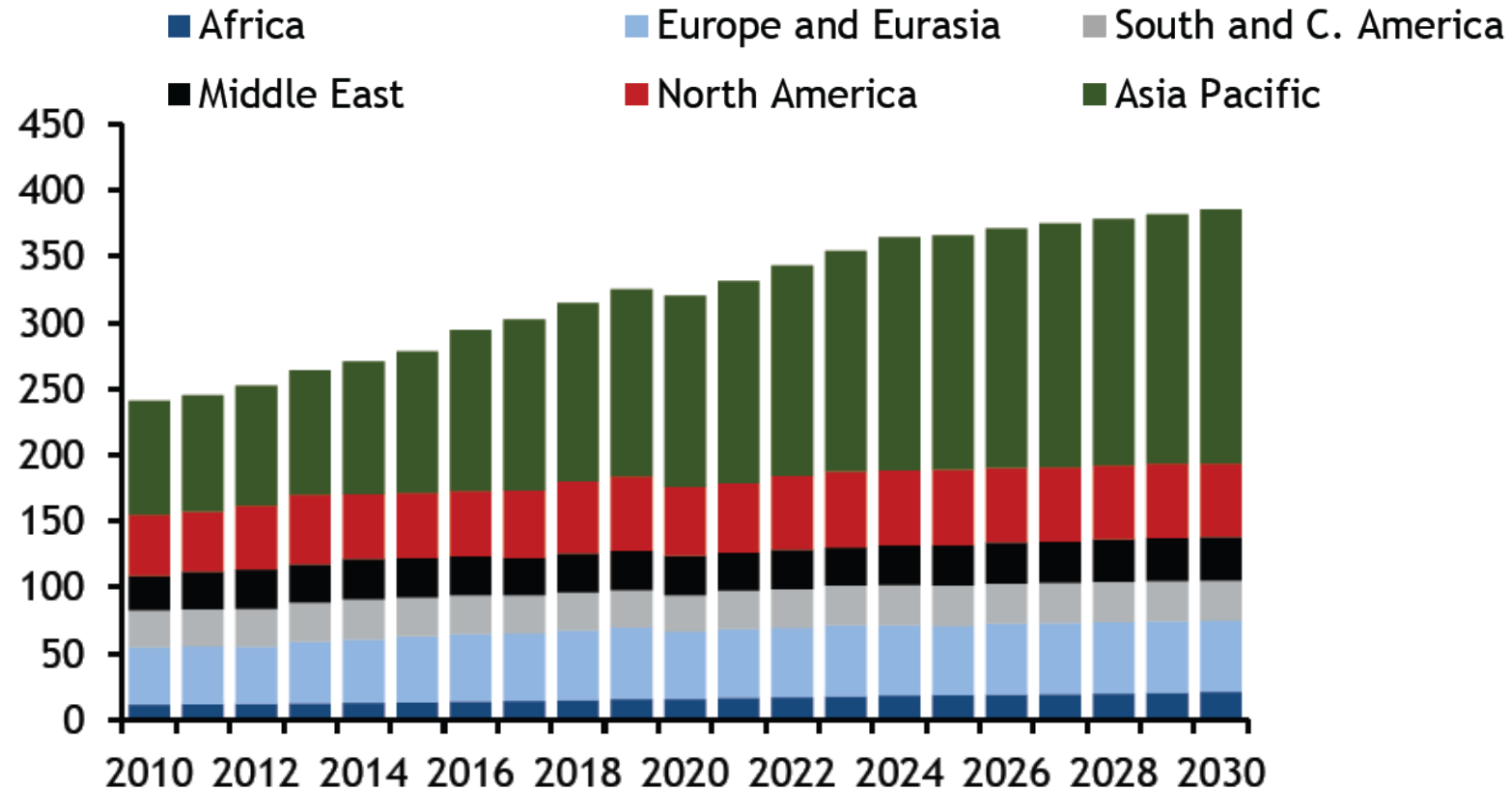
Source: Statistical review of global LPG 2025
WLGA Annual Report 2025

II. SMPC Overview: Global LPG Consumption

Predicted Global LPG Consumption by Region 2010-2030

Total consumption by region

mn t



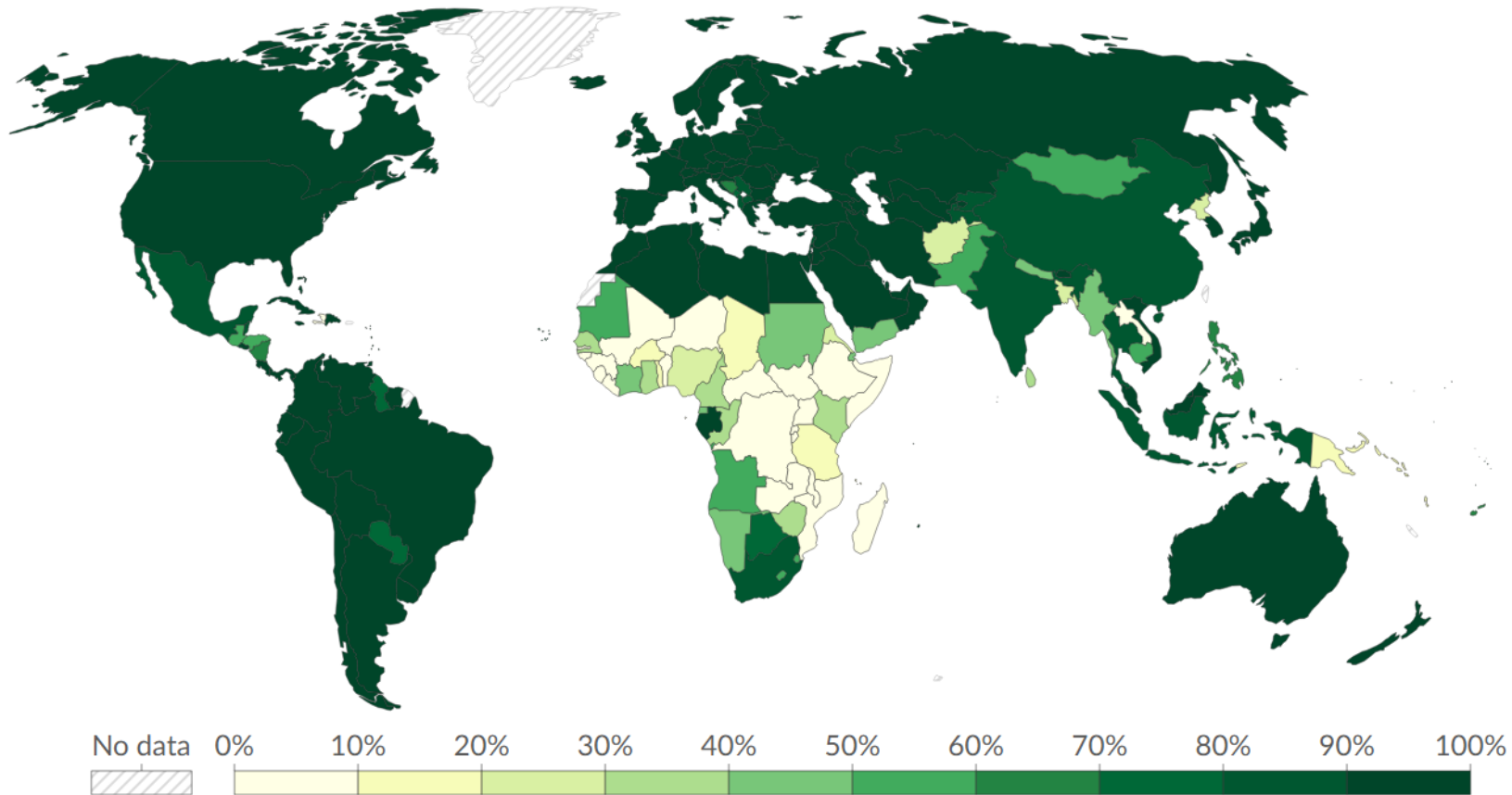
- Predicted global LPG consumption is gradual growth annually, there are opportunities for SMPC to grow in short to intermediate term.
- Thermal efficiency of LPG and transportation flexibility make LPG an excellent cooking fuel, especially in Asia where the use of the wok demands a high heating value flame.

Source: Statistical review of global LPG 2025

II. SMPC Overview: Global LPG Consumption

% of Population with Access to Clean Cooking Fuels, 2024

Access to clean fuels or technologies such as clean cookstoves reduce exposure to indoor air pollutants, a leading cause of death in low-income households.



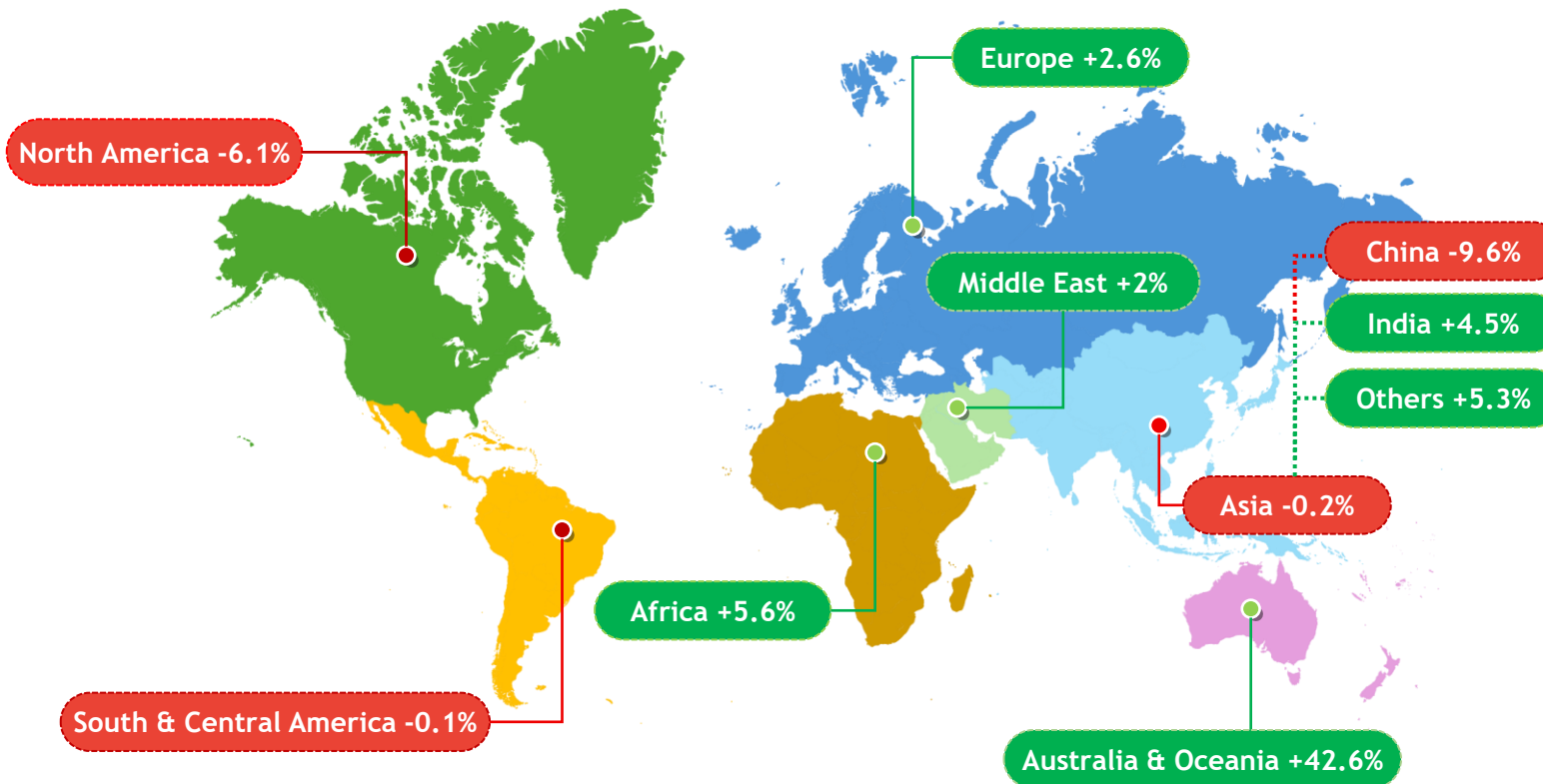
Data source: World Health Organization - Global Health Observatory (2026)
OurWorldinData.org/energy | CC BY

II. SMPC Overview: Global LPG Consumption

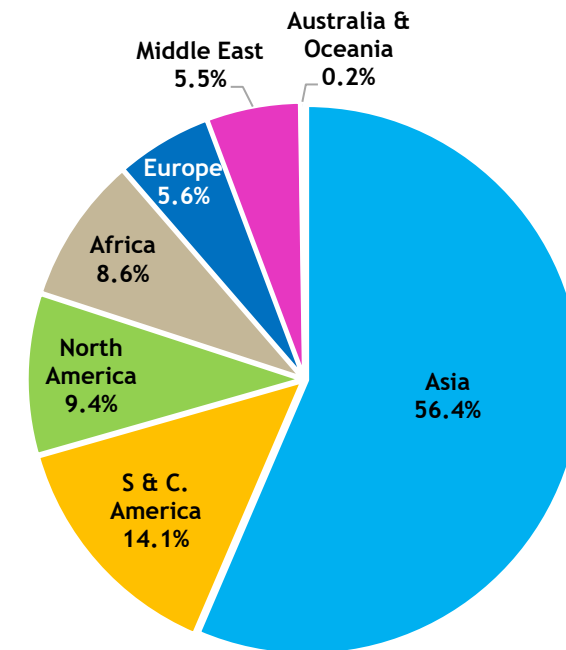
Household LPG Consumption by Region

Global increase (2023-2024) **0.06%**, with declines only in North and South America and China

Household Consumption Growth (2023-2024) by Continents



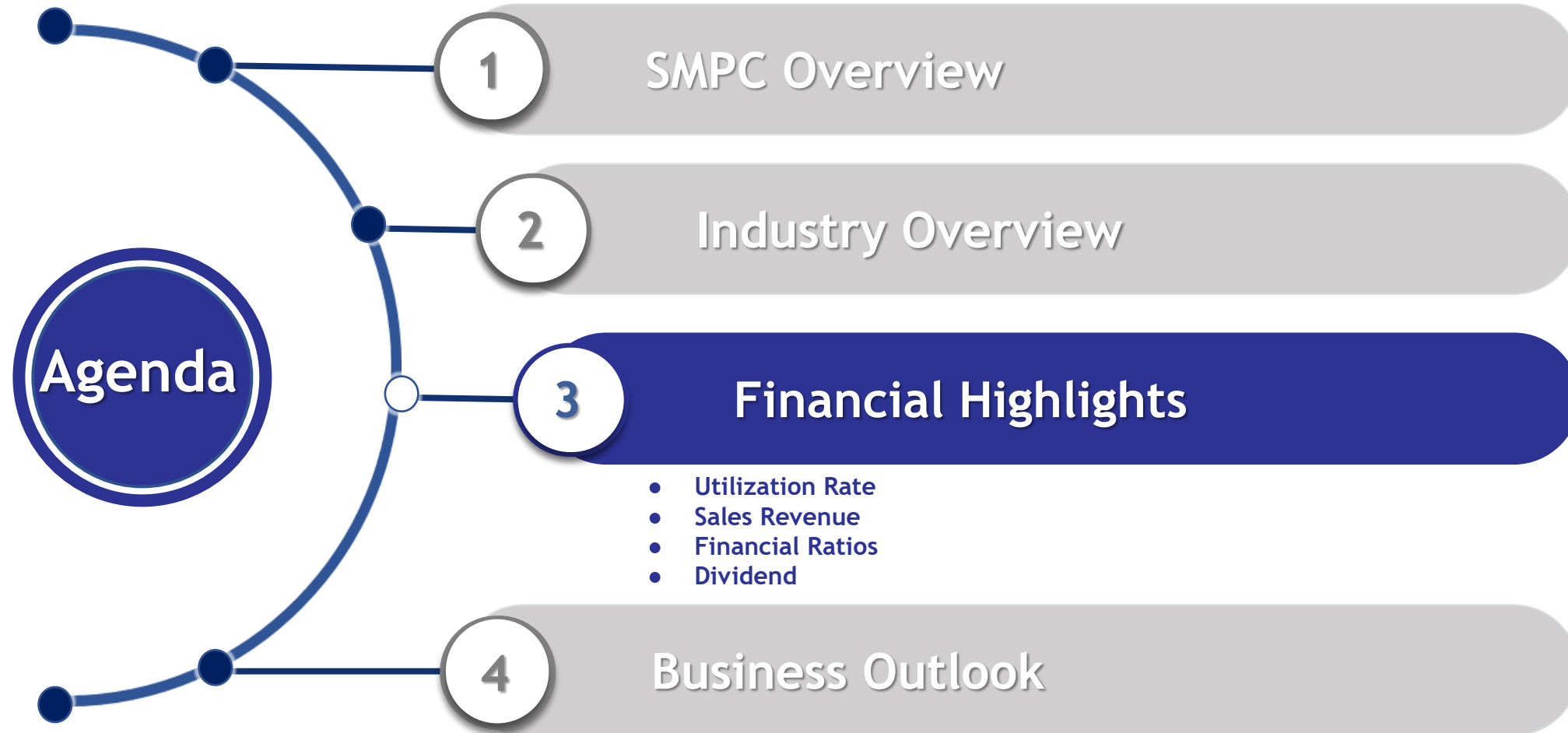
2024 Household Consumption by Continents



Source: Statistical review of global LPG 2025

Remark:

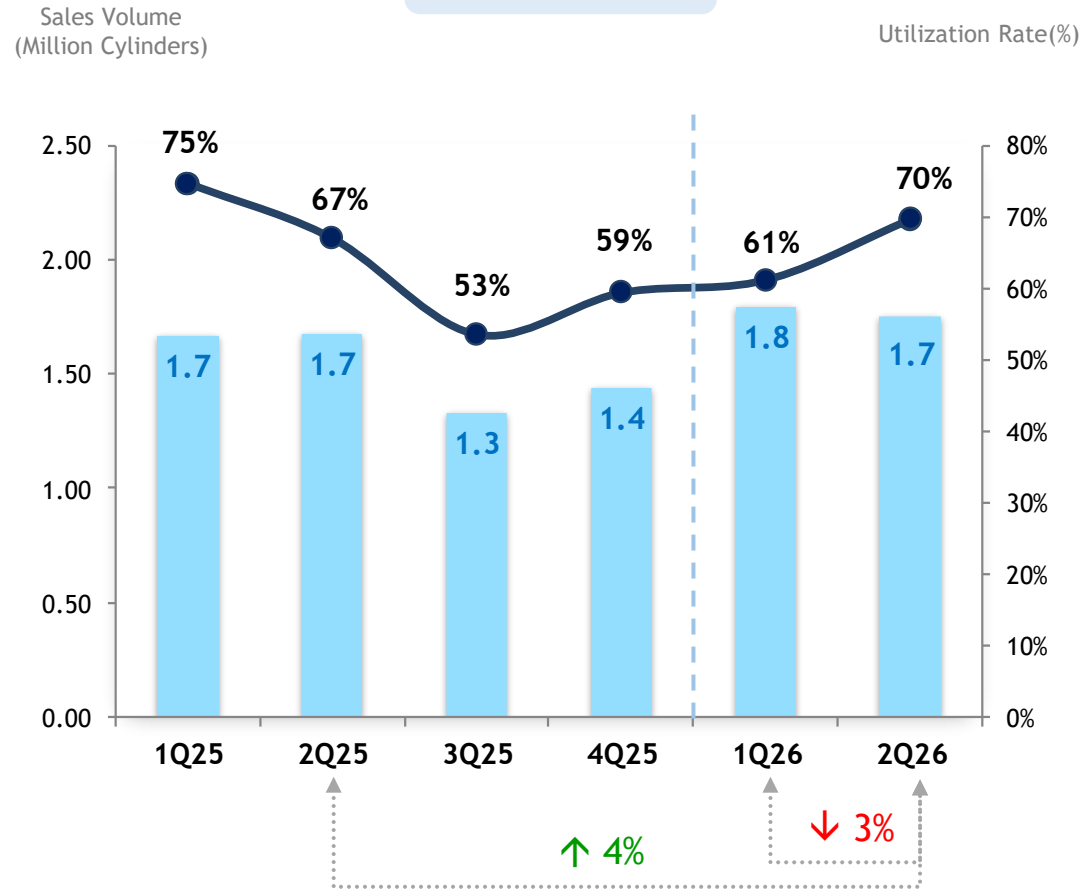
1. The 2025 WLGA Report splits the Domestic Sector into Residential and Commercial, resulting in significant year-over-year variance.
2. China overall LPG consumption increase



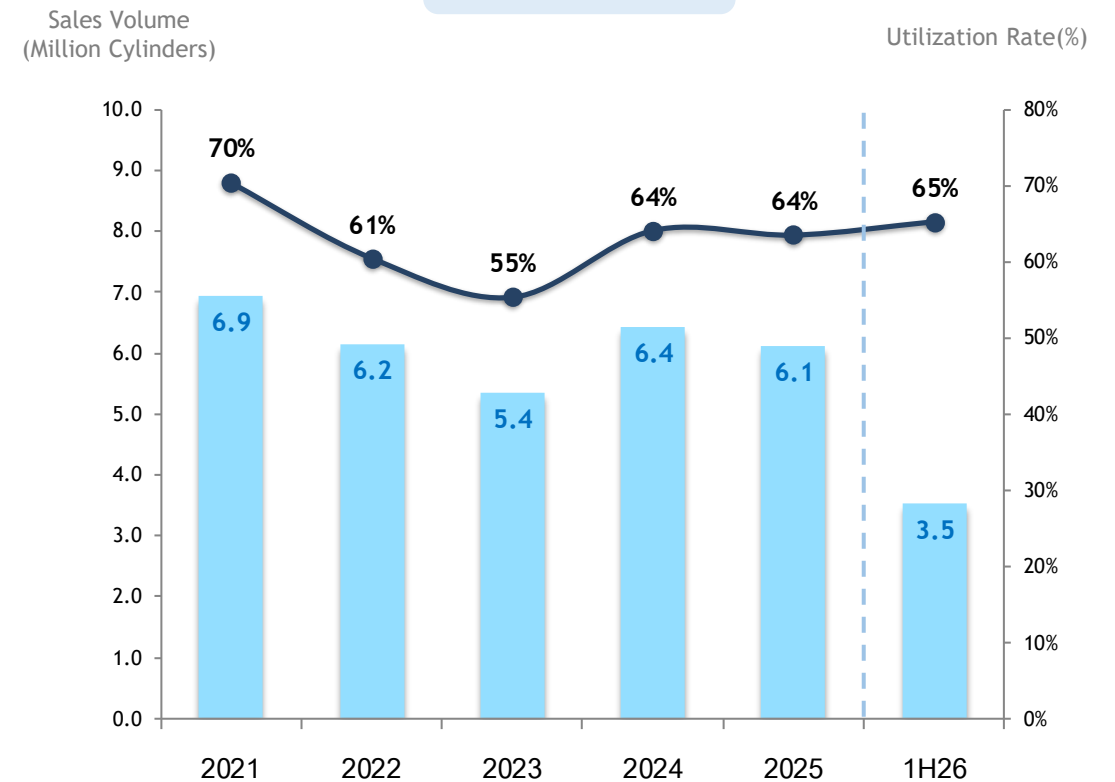
III. Financial Highlights: Utilization Rate

Utilization Rate(%)

1Q25 - 2Q26



2021 - 1H26

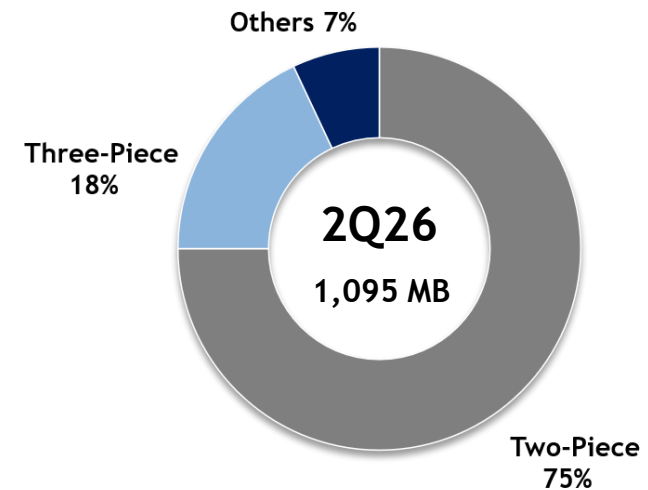
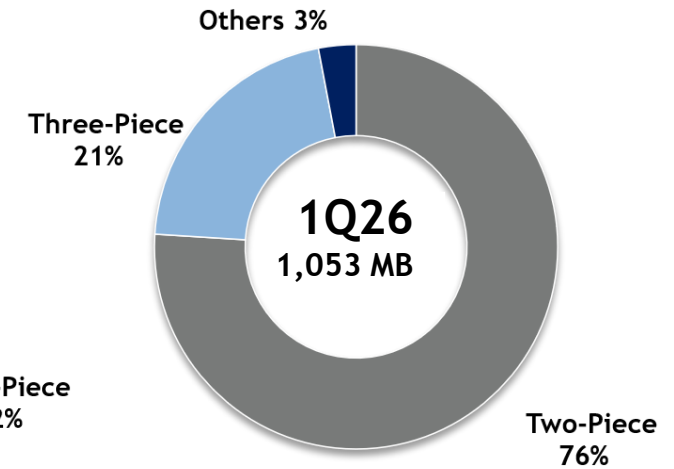
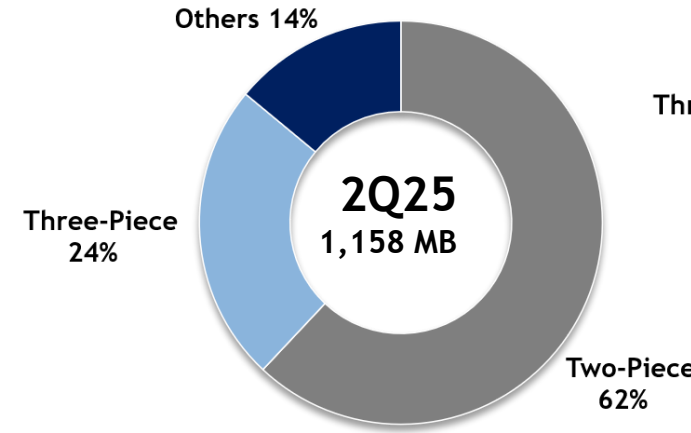
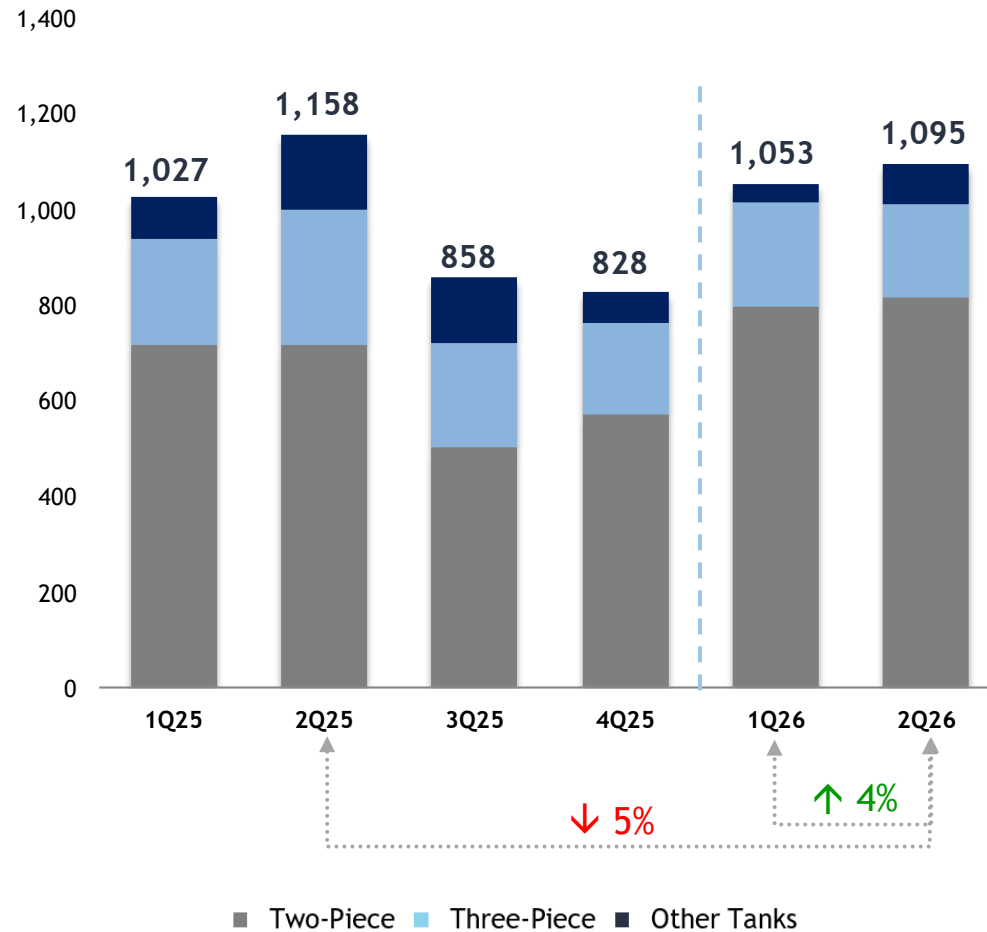


Capacity (million cylinder)	
Per Year	10.0
Per Quarter	2.5

III. Financial Highlights: Sales Revenue

Sales Revenue by Product Category

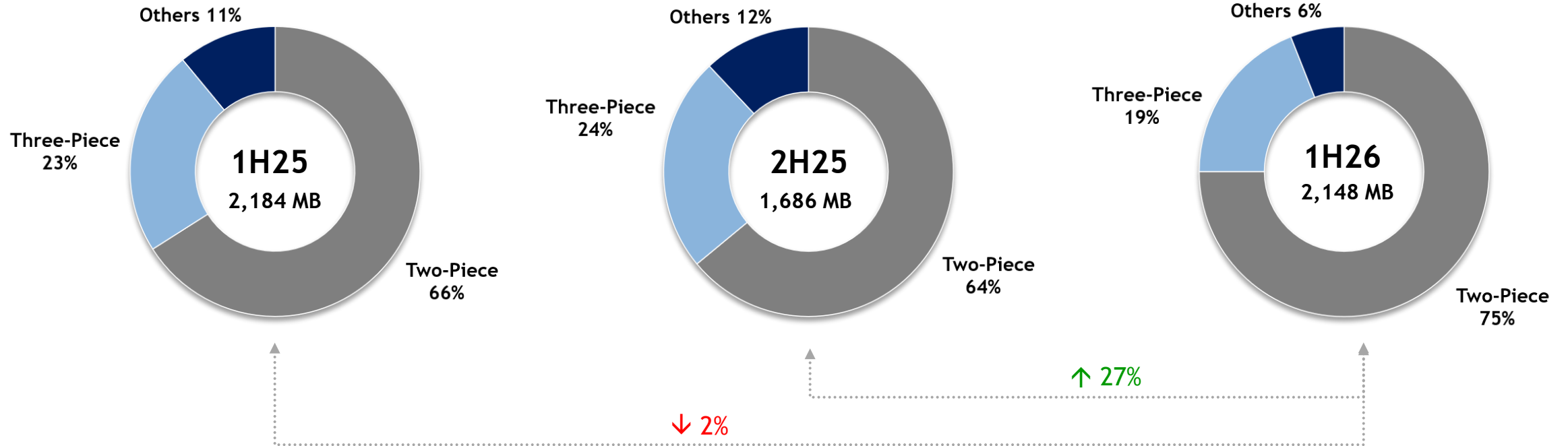
1Q25 - 2Q26

Sales Revenue
(Million Baht)


III. Financial Highlights: Sales Revenue

Sales Revenue by Product Category

1H25 - 1H26

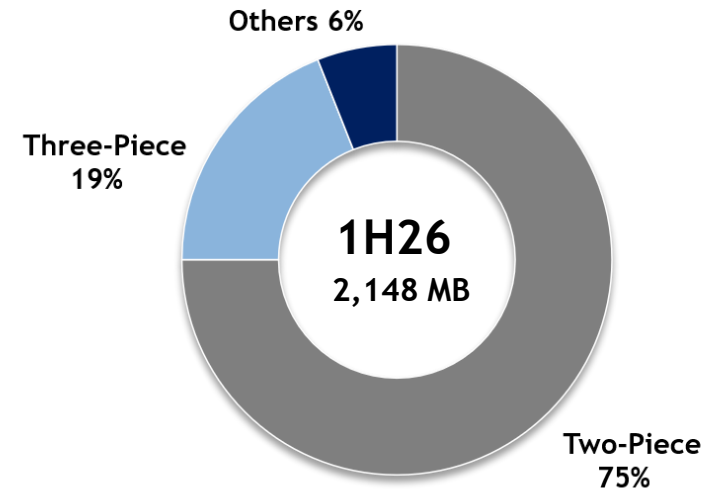
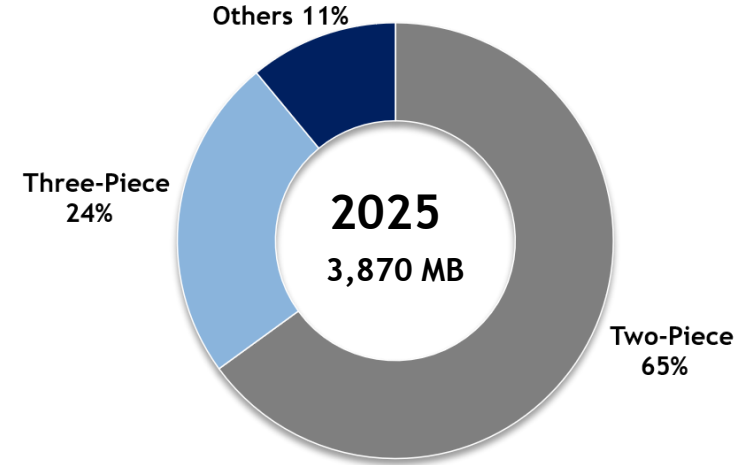
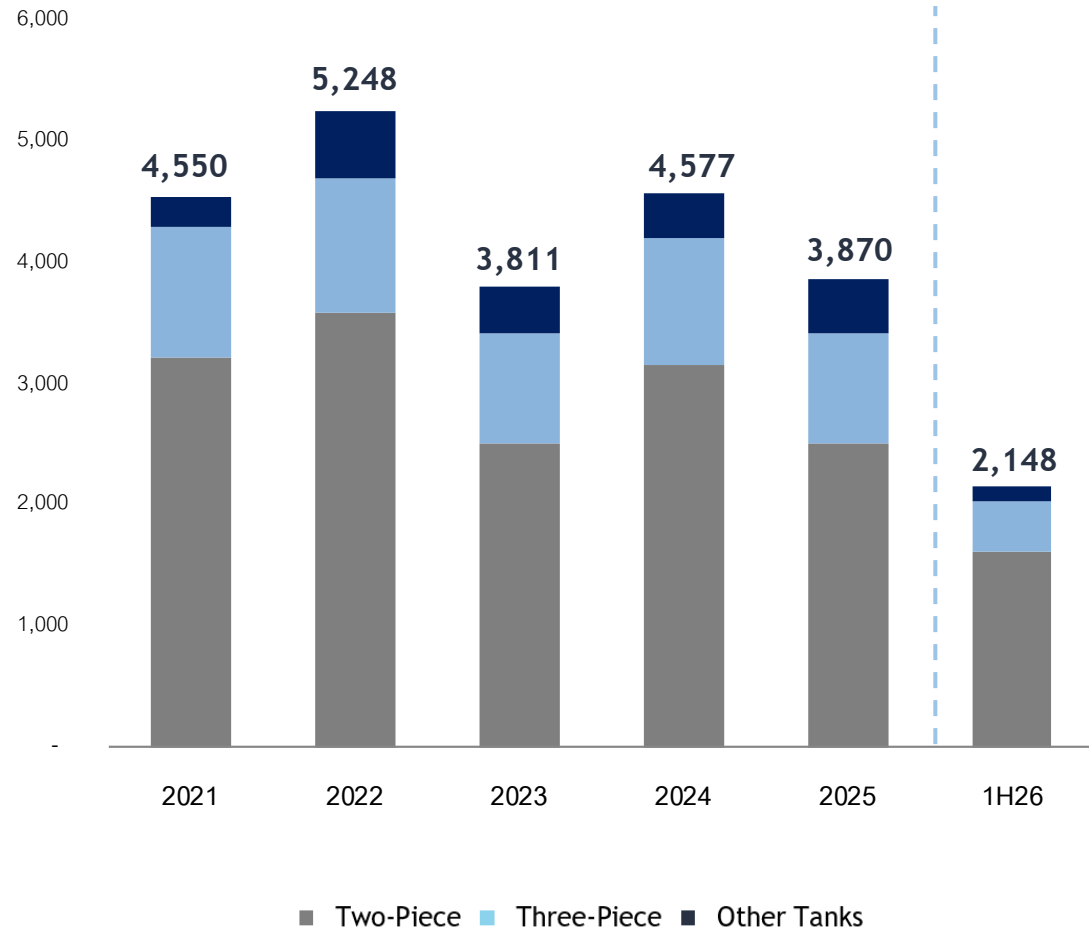


III. Financial Highlights: Sales Revenue

Sales Revenue by Product Category

2021 - 1H26

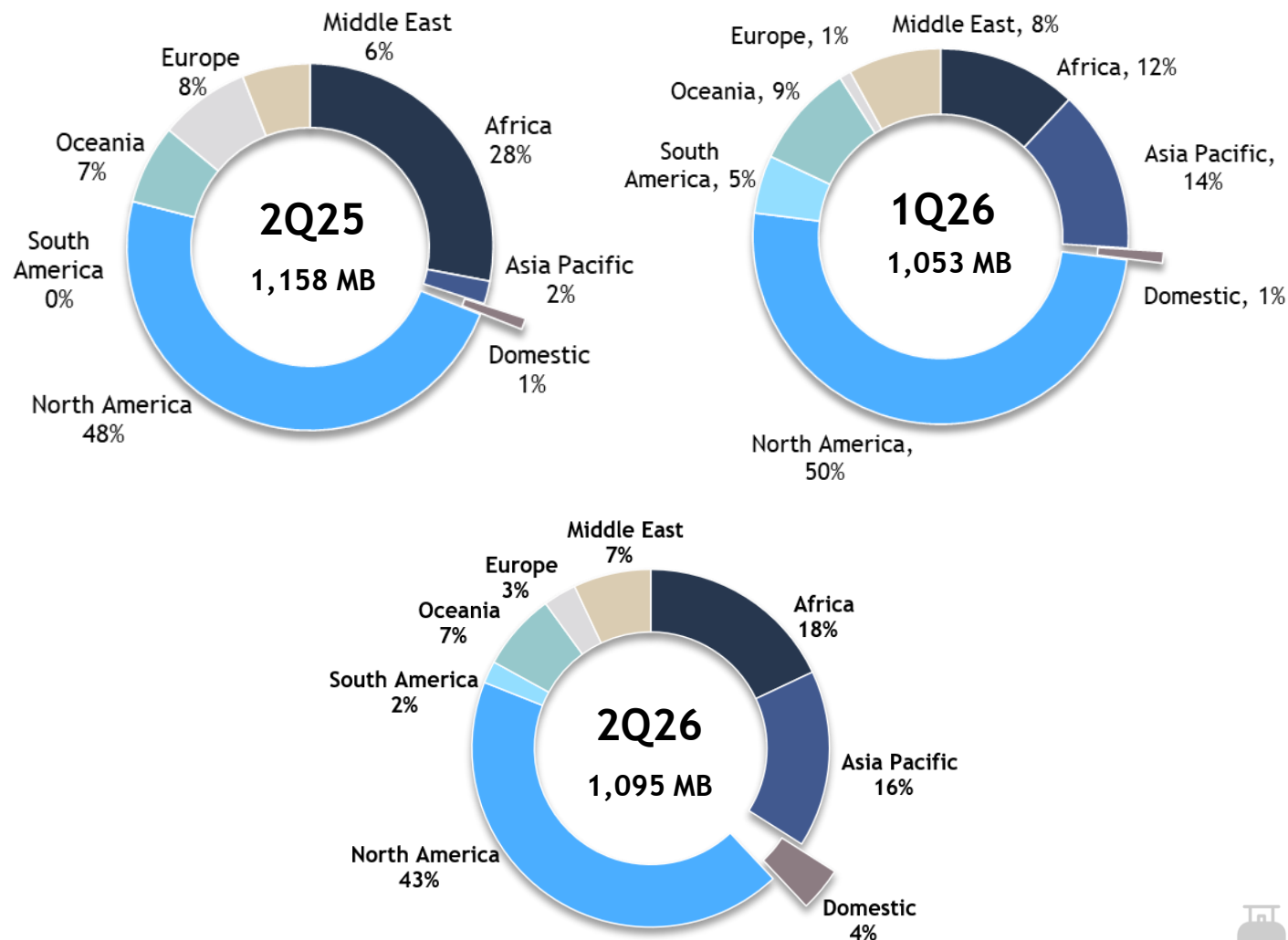
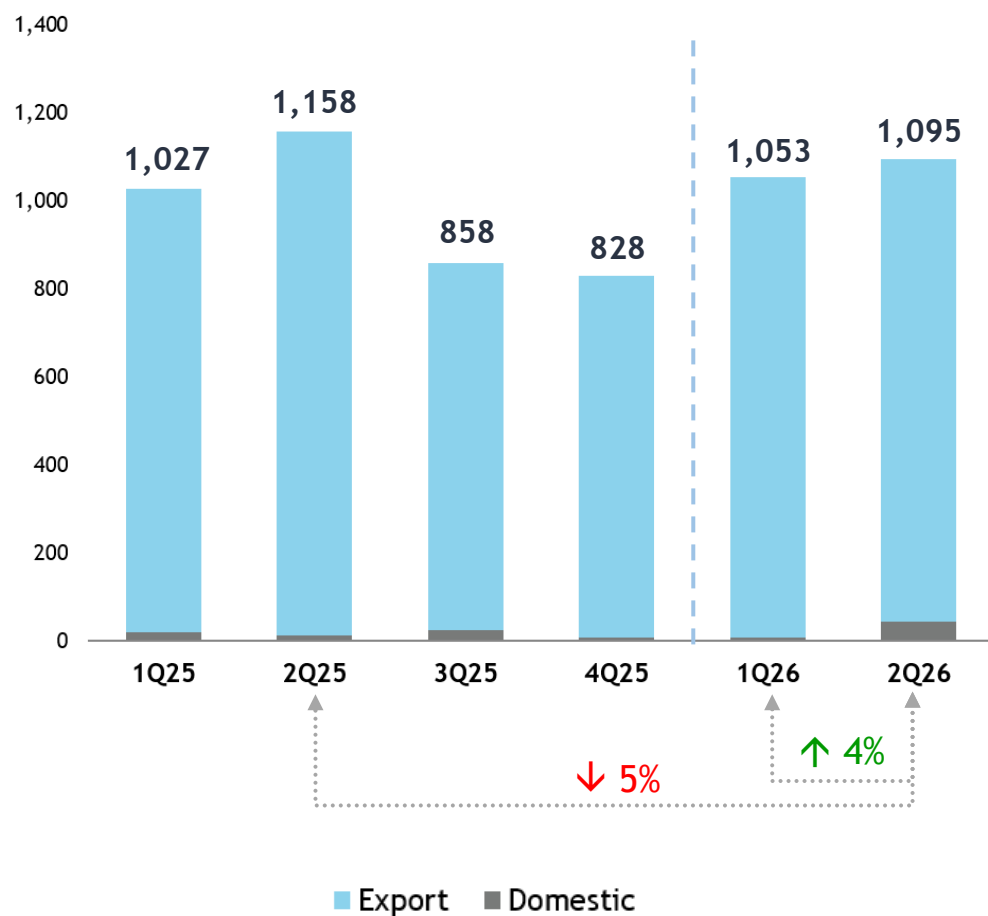
Sales Revenue
(Million Baht)



III. Financial Highlights: Sales Revenue

Sales Revenue by Geography

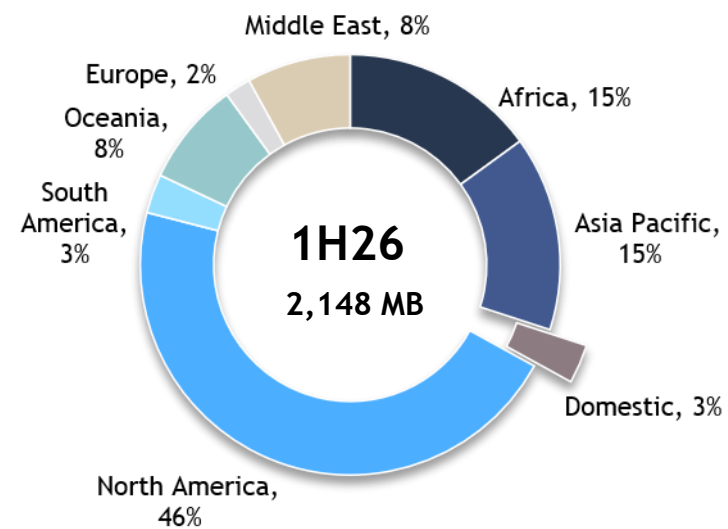
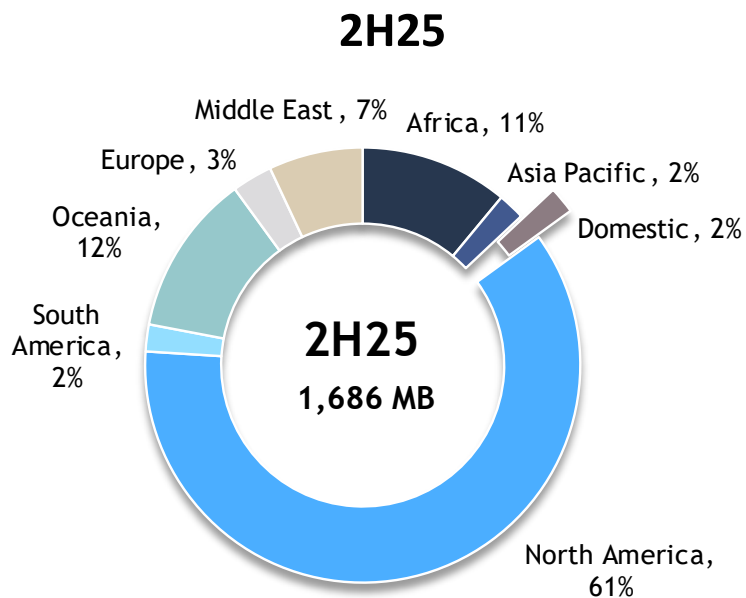
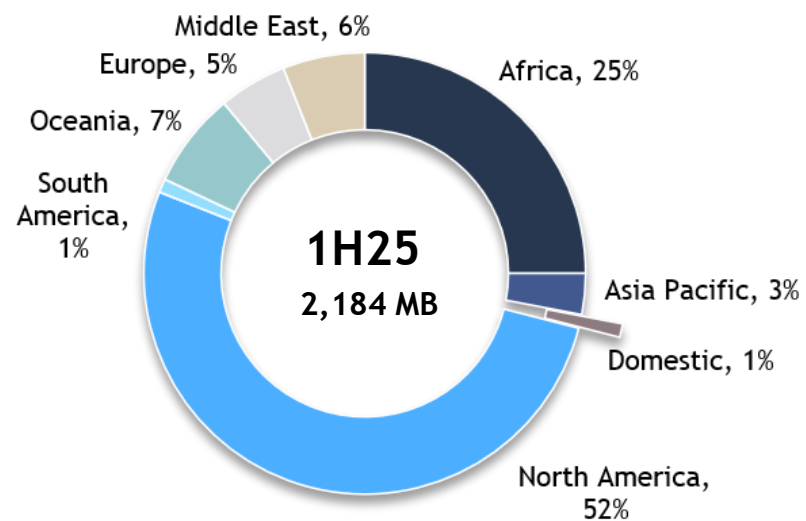
1Q25 - 2Q26

Sales Revenue
(Million Baht)


III. Financial Highlights: Sales Revenue

Sales Revenue by Geography

1H25 - 1H26



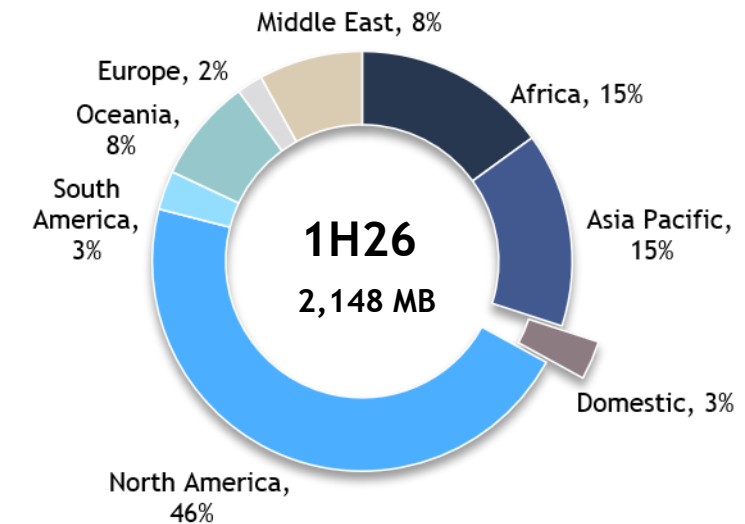
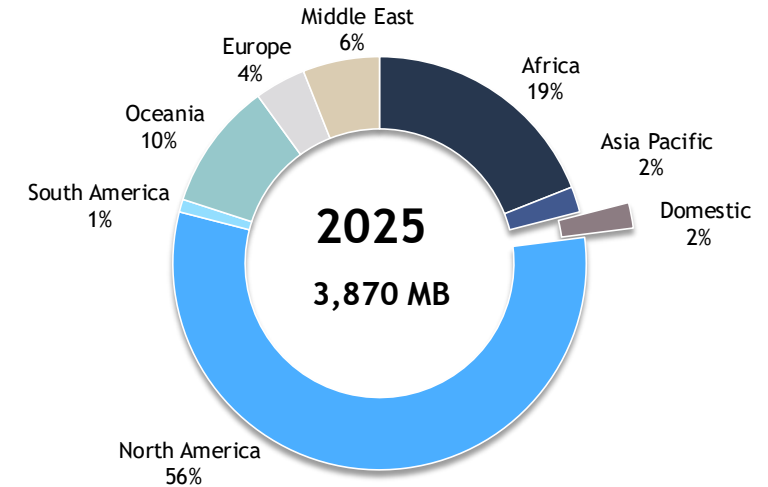
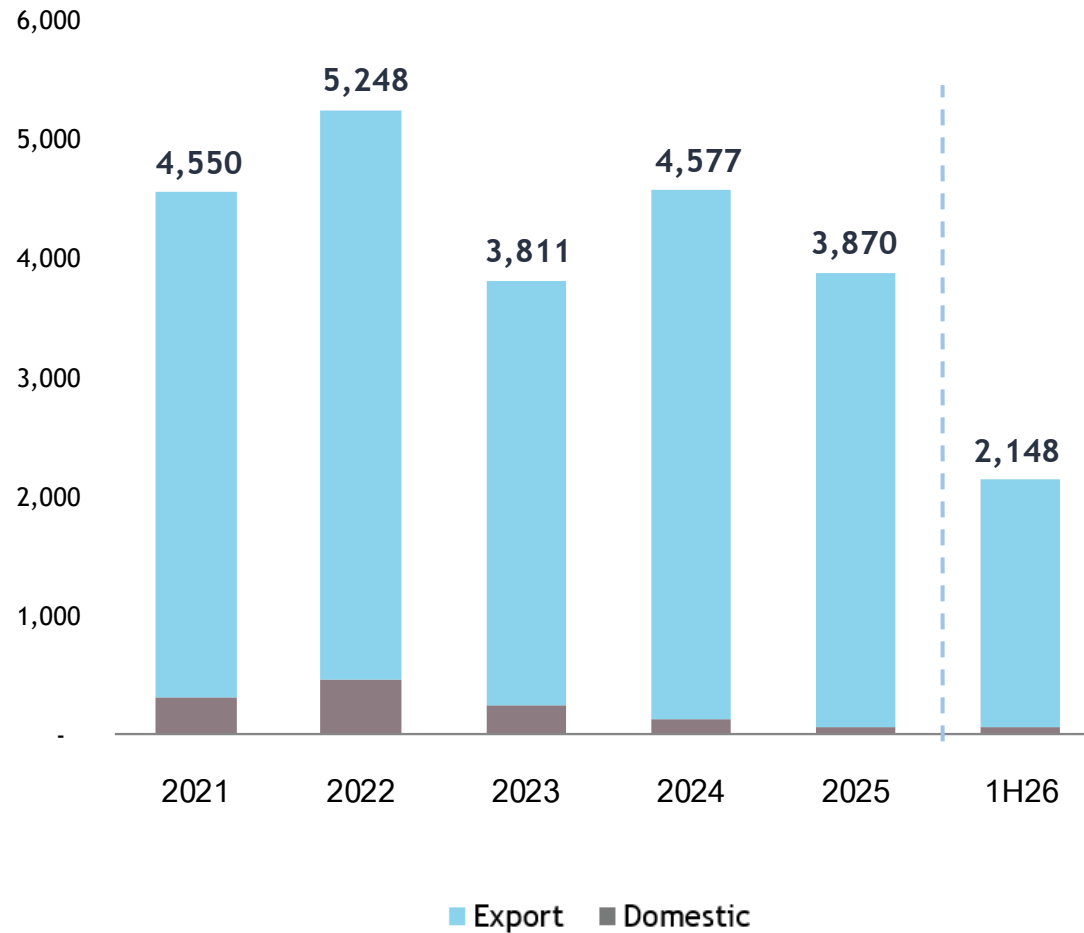
↓ 2%

↑ 27%

III. Financial Highlights: Sales Revenue

Sales Revenue by Geography

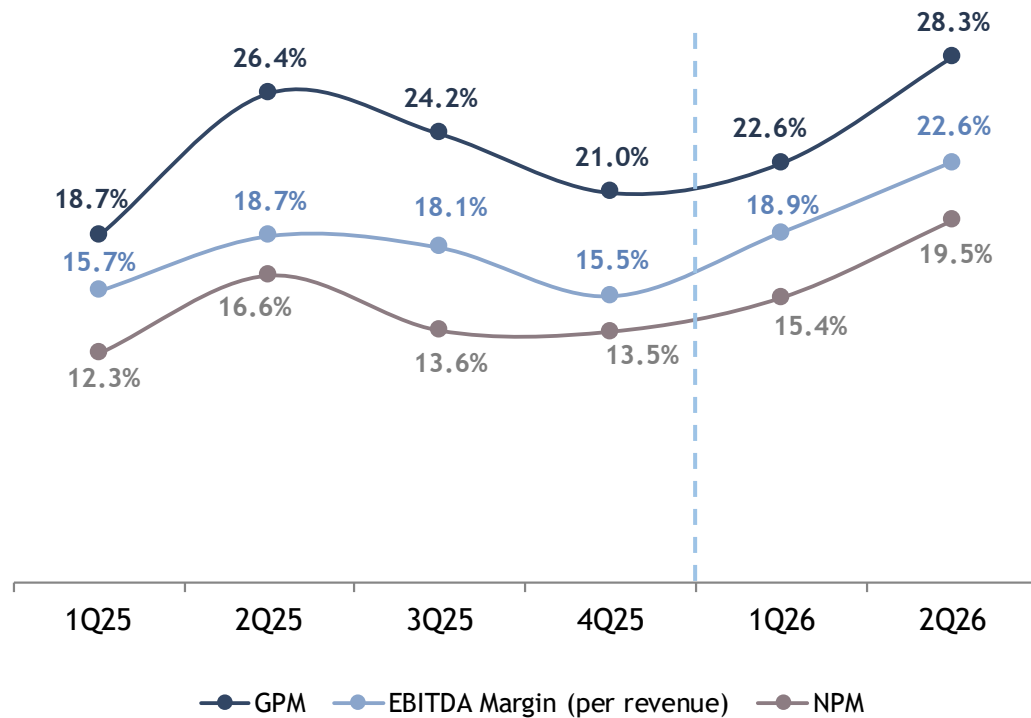
2021 - 1H26

Sales Revenue
(Million Baht)


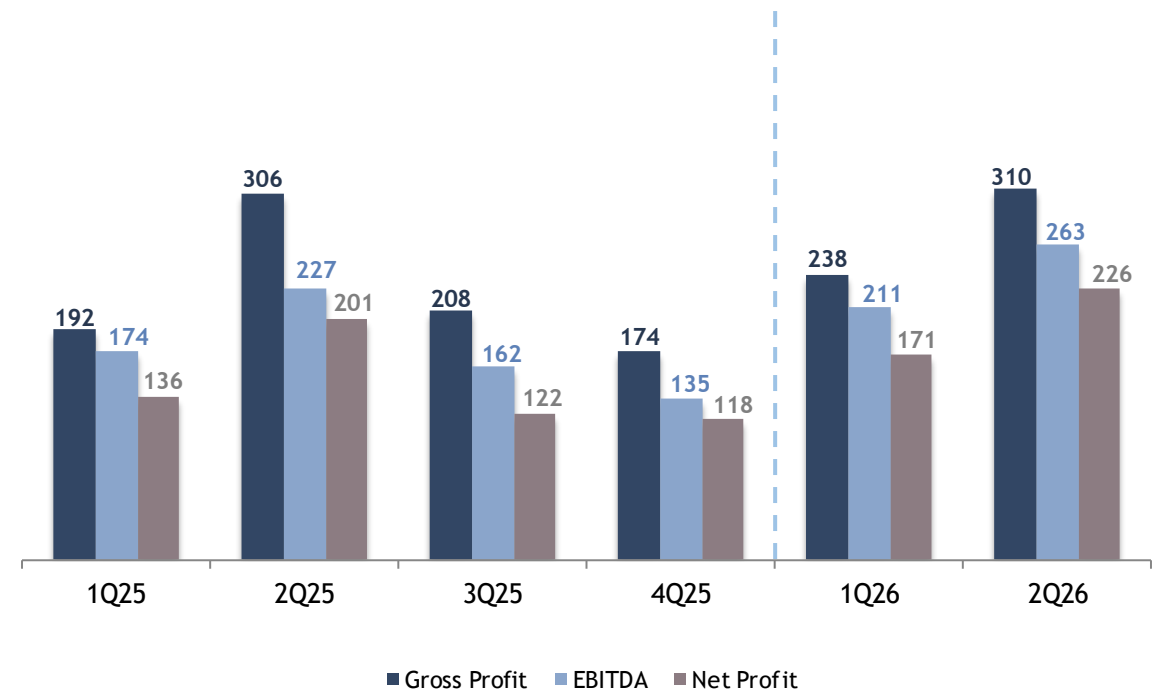
III. Financial Highlights: Financial Ratios

Profitability Ratios

GPM, EBITDA Margin and NPM (%) 1Q25-2Q26



Gross Profit, EBITDA and Net Profit (MB) 1Q25-2Q26

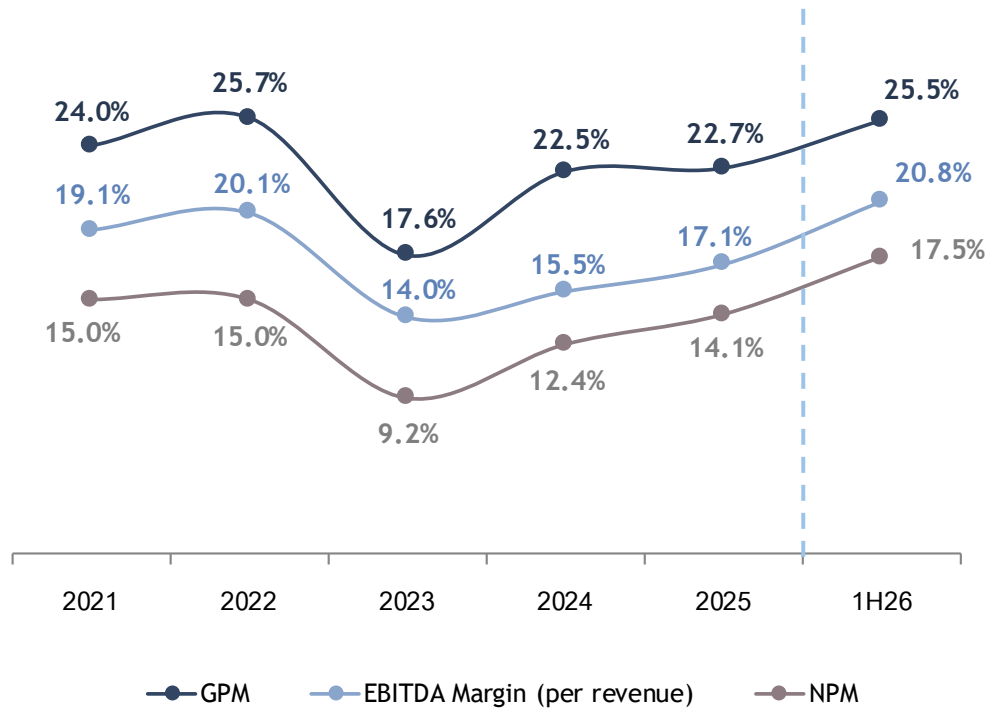


Note: The ratios in 2025 changed due to the Company's change in accounting policies regarding the inventory valuation method for raw materials and other inventories.

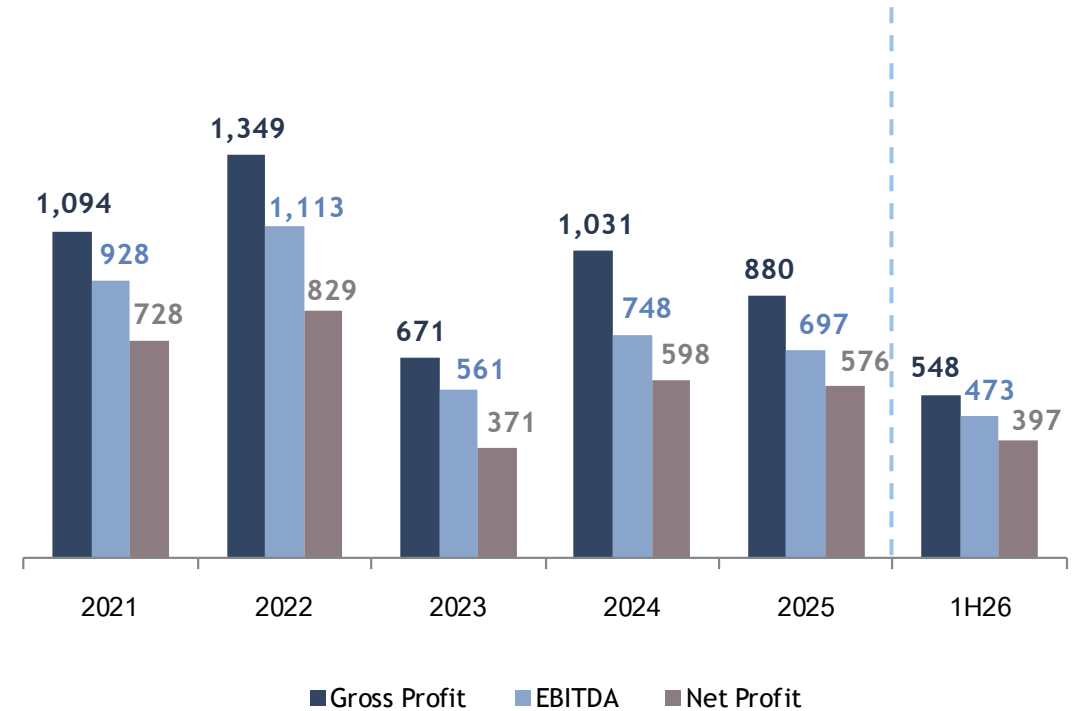
III. Financial Highlights: Financial Ratios

Profitability Ratios

GPM, EBITDA Margin and NPM(%) 2021-1H26



Gross Profit, EBITDA and Net Profit(MB) 2021-1H26

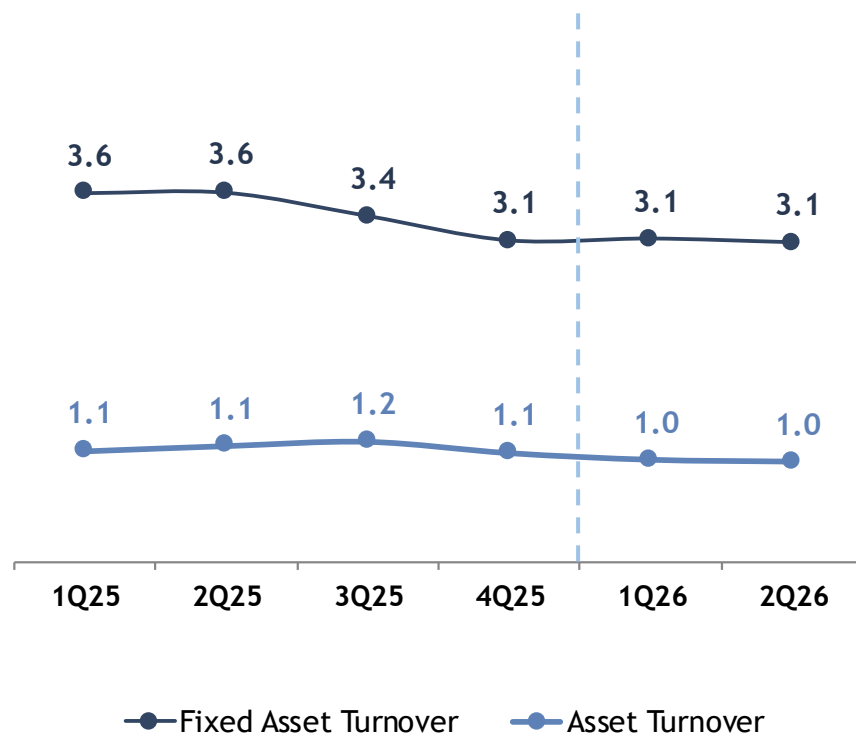


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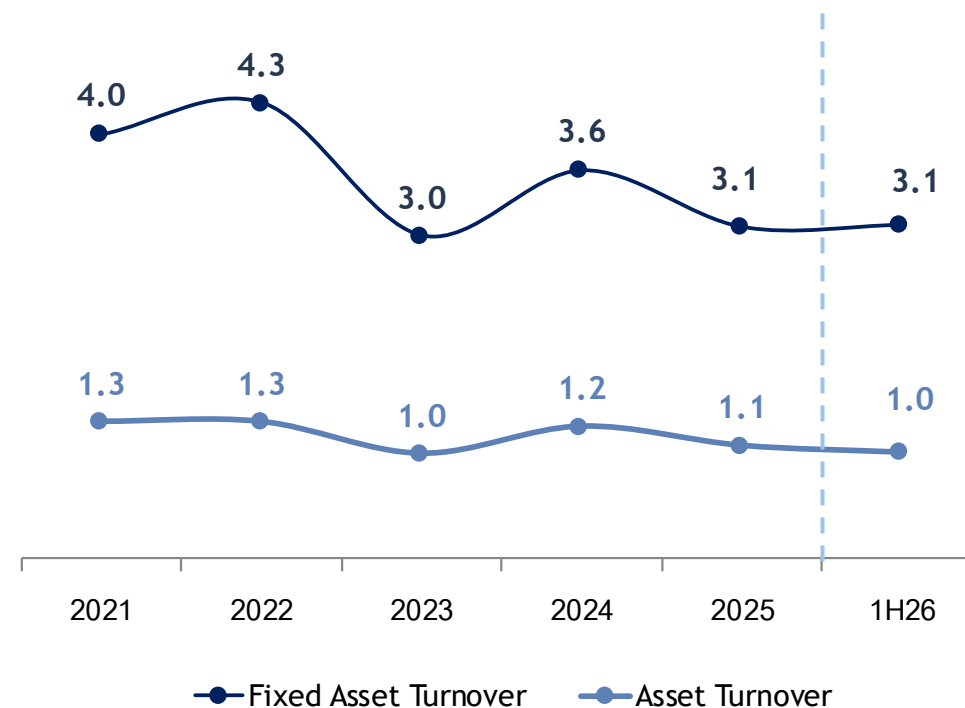
Efficiency & Profitability Ratios

Fixed Asset Turnover and Asset Turnover(Times)

1Q25-2Q26



2021-1H26



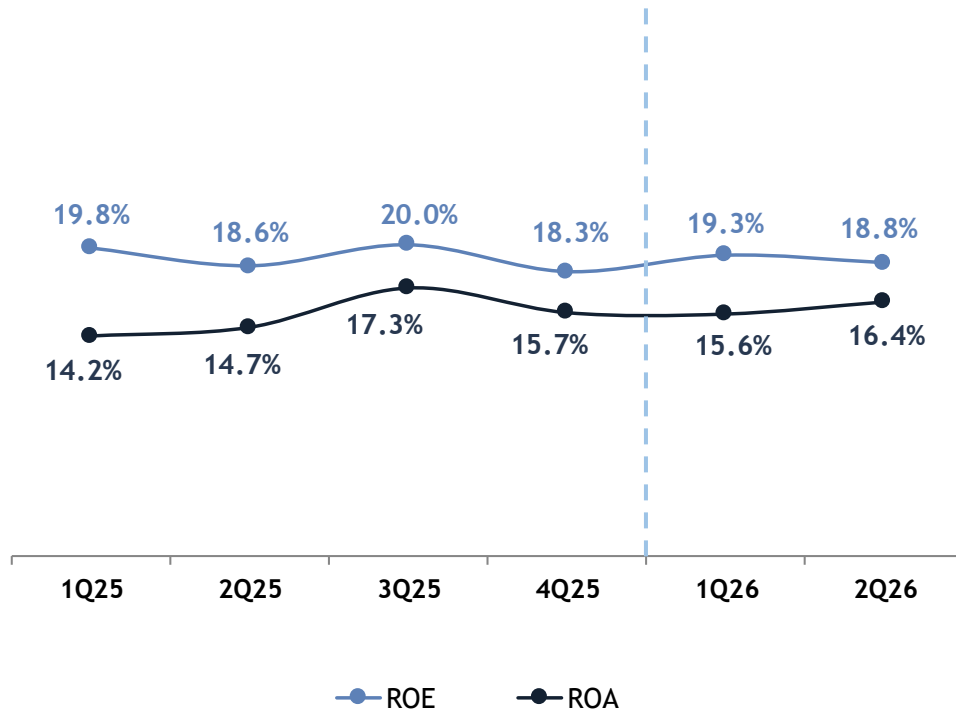
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III. Financial Highlights: Financial Ratios

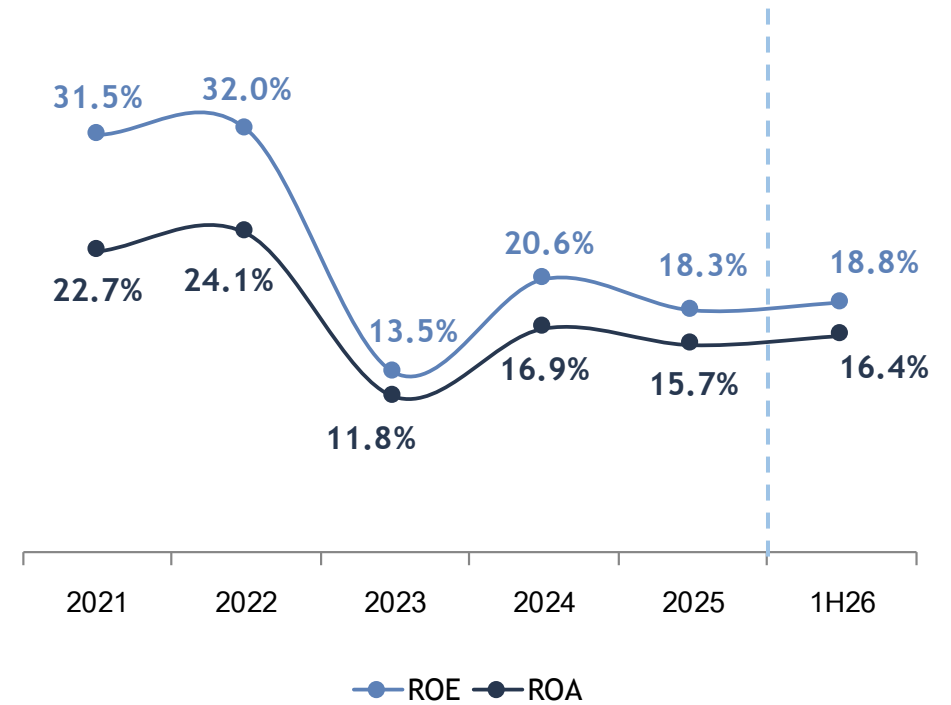
Efficiency & Profitability Ratios

ROE and ROA(%)

1Q25-2Q26



2021-1H26



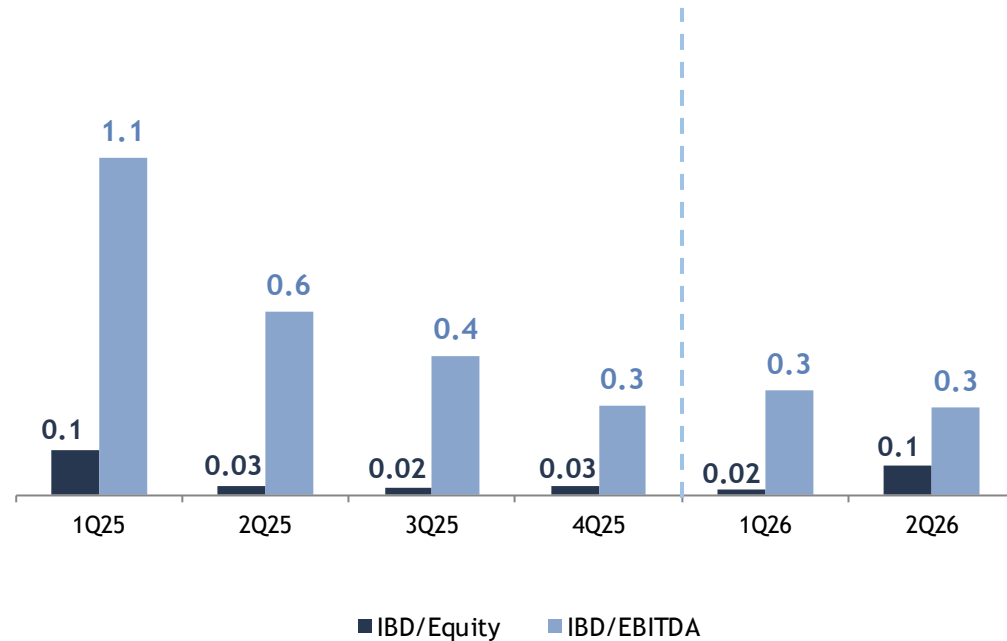
Note: The ratios in 2025 changed due to the Company's change in accounting policies regarding the inventory valuation method for raw materials and other inventories.

III. Financial Highlights: Financial Ratios

Leverage Ratios

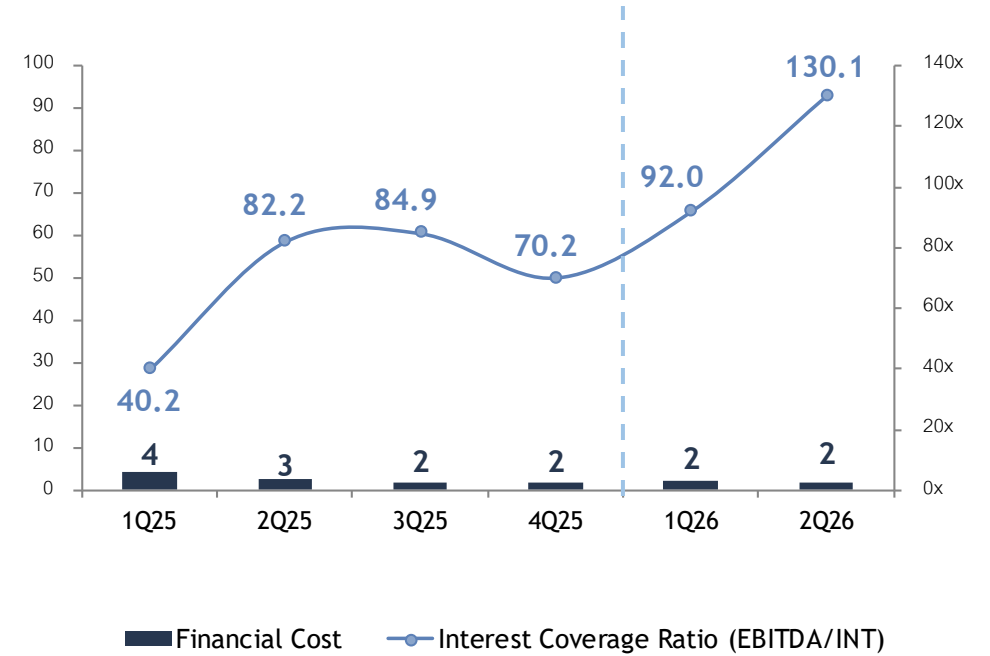
IBD* to Equity Ratio, IBD* to EBITDA Ratio(times)

1Q25-2Q26



Financial Cost(MB), Interest Coverage Ratio(times)

1Q25-2Q26

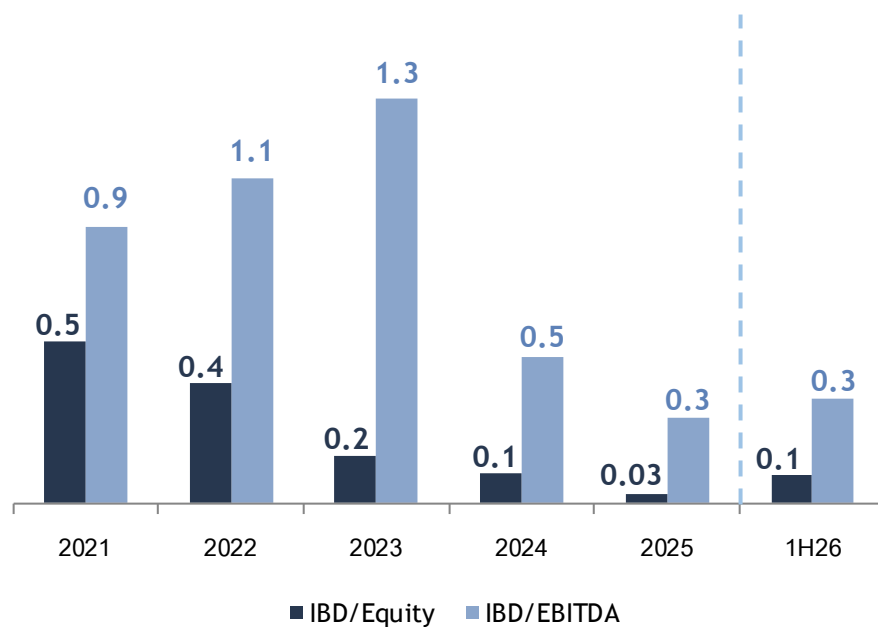


Note: The ratios in 2025 changed due to the Company's change in accounting policies regarding the inventory valuation method for raw materials and other inventories.

Leverage Ratios

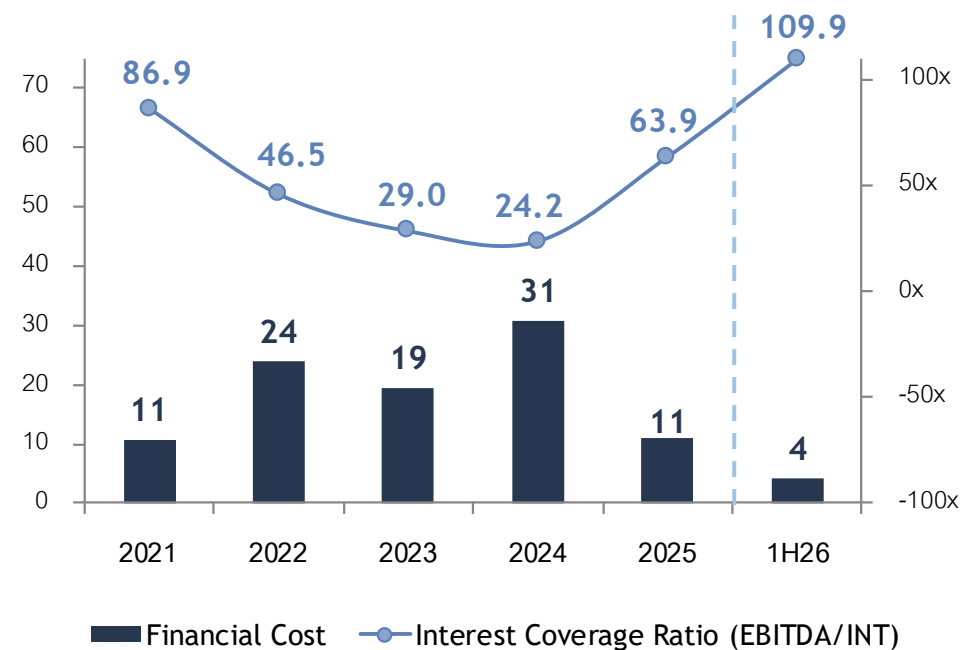
IBD* to Equity Ratio, IBD* to EBITDA Ratio(times)

2021-1H26



Financial Cost(MB), Interest Coverage Ratio(times)

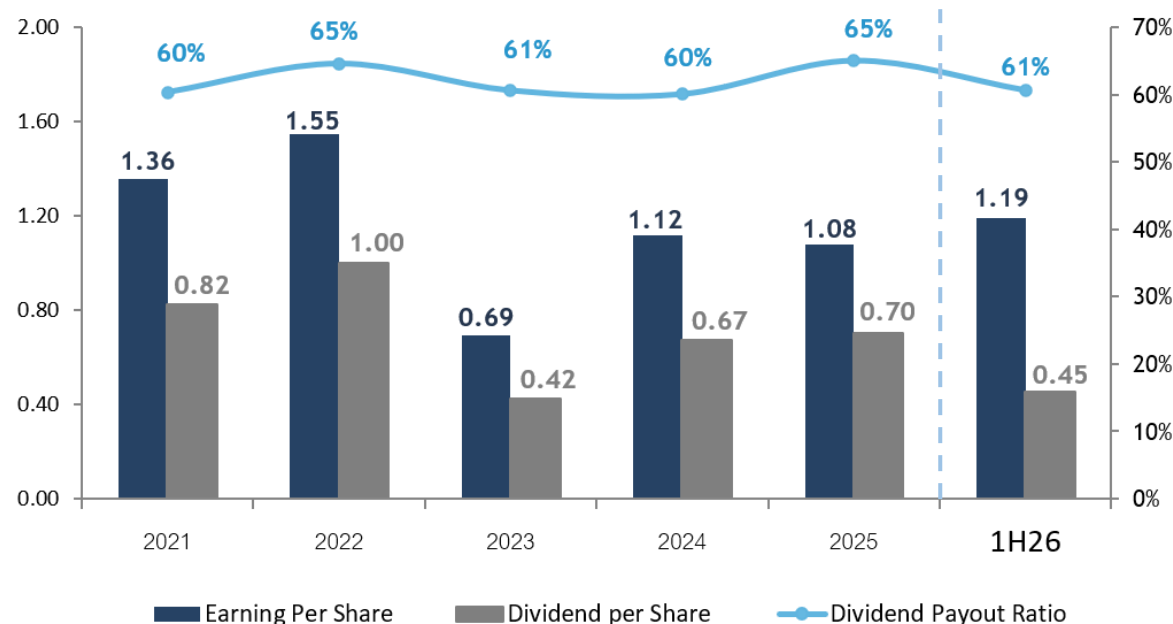
2021-1H26



Note: The ratios in 2025 changed due to the Company's change in accounting policies regarding the inventory valuation method for raw materials and other inventories.

III. Financial Highlights: Dividend

Dividend Payment History



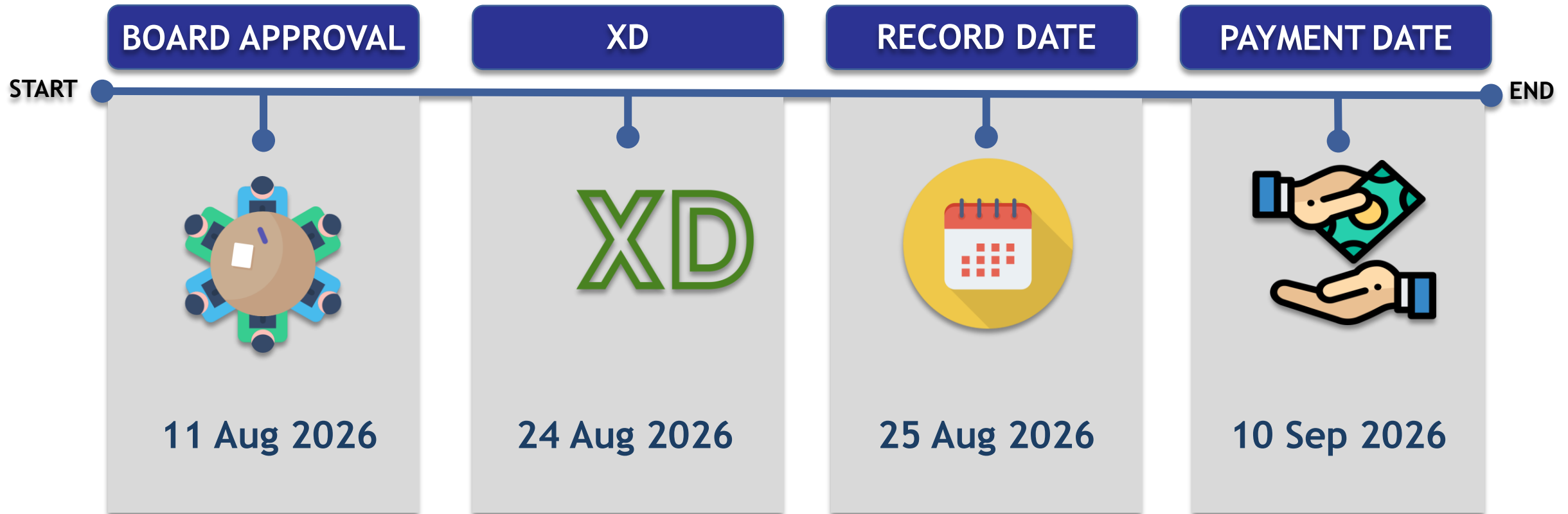
Dividend	2021	2022	2023	2024	2025	1H26
FS publication day	14/2/2022	14/2/2023	14/2/2024	14/2/2025	13/2/2026	11/8/2026
Price per share (Baht/share)	12.60	12.90	9.30	9.05	9.10	9.85
Dividend per share (Baht/share)	0.82	1.00	0.42	0.67	0.70	0.45
Earning Per Share (Baht/share)	1.36	1.55	0.69	1.12	1.08	1.19
Dividend Yield per year	6.5%	7.8%	4.5%	7.4%	7.7%	7.6%
Dividend Amount (MB/year)	439.12	535.51	224.92	358.79	374.85	240.98
Dividend Payout Ratio	60%	65%	61%	60%	65%	61%

Remarks: *The company has a dividend payout policy to shareholders at not less than 60% of the net profit.

*The Company began paying Dividend since 2014.

*The ratios in 2025 changed due to the Company's change in accounting policies regarding the inventory valuation method for raw materials and other inventories.

Dividend Payment Timeframe

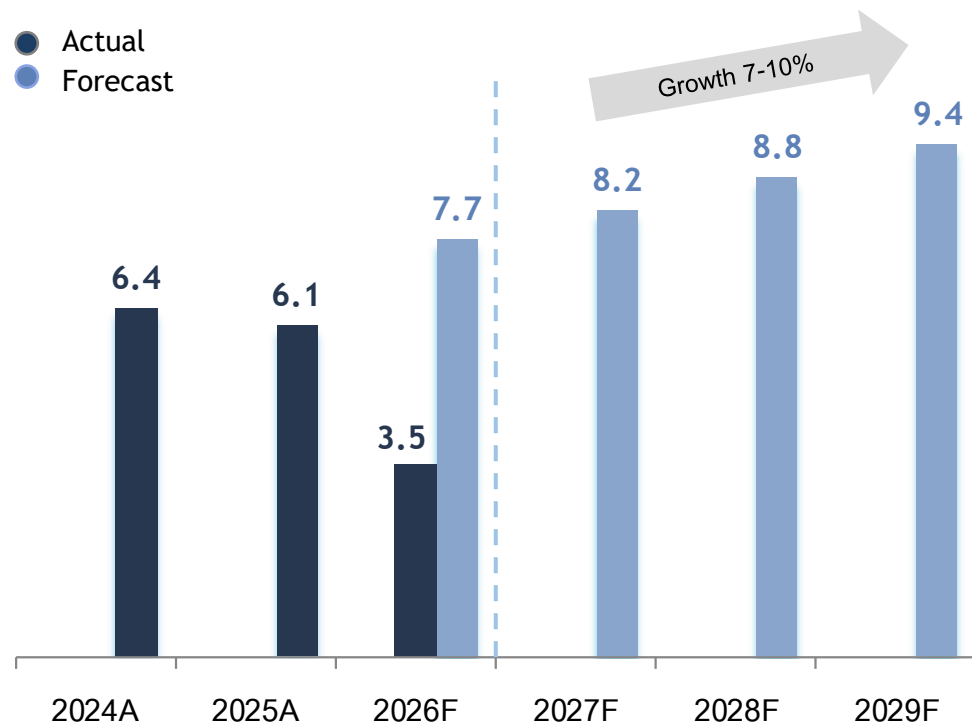




IV. Business Outlook: Target and Future Growth Strategy

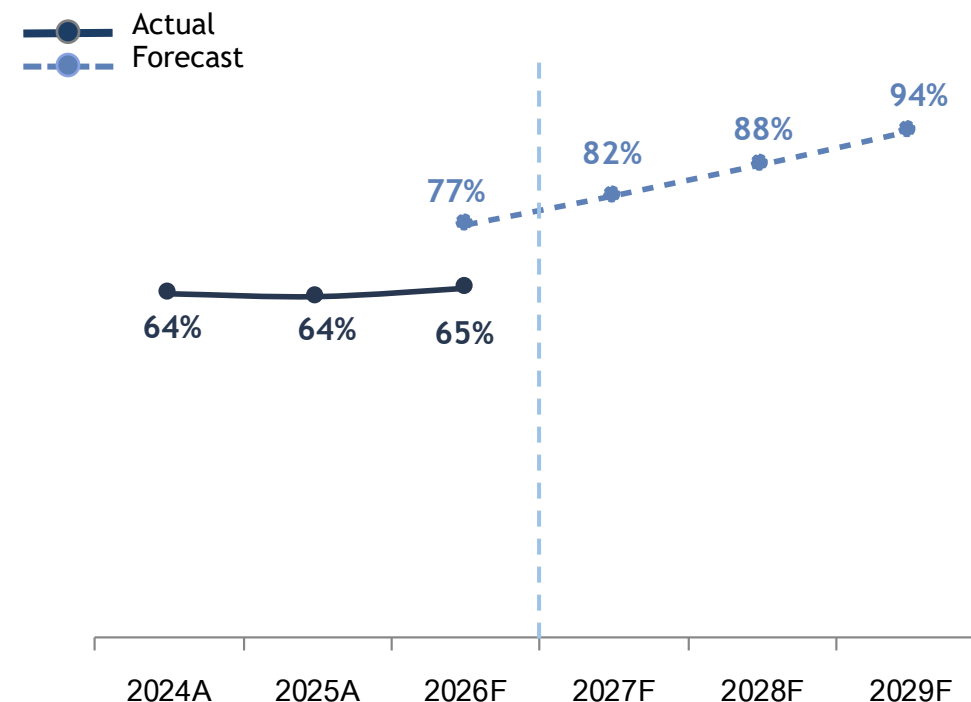
2026 Target and Future Growth Strategy

Projected Sales Volume(million cylinders)



Capacity (million cylinder)	
Per Year	10.0
Per Quarter	2.5

Projected Utilization(%)



Disclaimer

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THANK YOU



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